# Aberdeen Development Corporation 

Target Modeling and Feasibility Study
7/24/2023


Study provided by:
Child Care Biz Help
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## PROJECT SUMMARY

The Aberdeen Development Corporation has conducted a comprehensive Market Study for the City of Aberdeen, South Dakota, to evaluate the demand for childcare and the capacity of the current infrastructure to meet this demand. The study focused on commute times of 10, 15, and 20 minutes from the city center located at 506 S Main Street.

The study employed a scorecard and decision matrix to evaluate three different population models: Highly Private Pay, Mid-Market (Mix Private Pay/Subsidy), and Highly Subsidized.

- Private pay means most families pay for their tuition on their own
- Highly subsidized mean the government pays for most of the families tuition
- For the mid-market model you'll find a mixture of both private pay and subsidy

Based on the demographics of Aberdeen, the model was scored as a high subsidized model, indicating a high level of government subsidized tuition.

## The overall study scored B which indicates the area would benefit from having additional

 childcare providers to provide care for the surplus of children ages 0-9.The target customer profile is a critical component in shaping the programming, pricing, and marketing strategy of our childcare services. The demographic analysis revealed a median income of $\$ 65,117$ among families within a $15-$ minute radius of the project address. The primary childcare consumer profiles, 'Great Generations' and 'Sitting Pretty', represent the highest population concentration within a 15 -minute commute. The income range for these groups is $\$ 50,000$ to $\$ 80,000$, and their children range in age from newborns to 17 years old.

The family structure within a 15 -minute drive time is predominantly married with children, although there are a significant number of single-parent households. The commuting duration for workers in the area is less than 20 minutes for a substantial $38 \%$ of the workforce, and less than 15 minutes for approximately $33 \%$.

The demographic data indicates a high concentration of children aged 0-4 years within a 10-minute radius, with $19 \%$ of this demographic under one year of age - with a community growth rate of $1.5 \%$.

The current availability of enrollment spots in existing home daycares, childcare centers and after school programs is insufficient to meet the needs of the existing population of children under the age of 4 , as well as those of before and after school or summer camp age, which is under 9 years. This highlights the urgent need to expand capacity to adequately cater to these demographic groups: 1,784 enrollment spots in comparison to 3,862 children living within 10 minutes from the target location ages 0-9.

In conclusion, the study reveals a significant demand for childcare services in Aberdeen, particularly for infant care and before and after school care. The current infrastructure is inadequate to meet this demand, indicating a pressing need for additional childcare facilities. The study provides valuable insights that can guide the development of effective programming, pricing, and marketing strategies to meet the needs of our target customer groups.

A comprehensive market analysis for Aberdeen, South Dakota was conducted utilizing demographic data along with lifestyle customer profiles. The study was intended to gain an understanding of the prevailing demand for childcare in comparison to the existing infrastructure designed to meet this need.

By arming ourselves with accurate data and insights, we can strategically determine the most effective ways to bolster childcare support, benefit local enterprises, and empower our workforce.

Notably, families with access to top-tier childcare exhibit heightened productivity. Moreover, businesses that champion childcare and adopt family-centric policies consistently stand out, attracting and retaining the best talent.
$83 \%$ of millennials say they would leave their jobs for one with more family-friendly benefits
(Care.com)
$48 \%$ of workers say childcare issues were a reason they quit a job among those with a child younger than 18 in the household. (Pew Research 2022)

86\% of employers say childcare benefits have a positive impact on recruitment and retention. (Best Place For Working Parents)

60\% of non-working parents say childcare is a top reason they do not participate in the workforce. (Best Place For Working Parents)

The study consists of data within a radius of 10, 15, and 20 minutes from the city center limit located at 506 S Main Street.


## SCORECARD \& DECISION MATRIX

Populations can be evaluated based on three distinct models: predominantly private pay, balanced private pay and subsidy, and heavily subsidized. After collecting demographic data, it's compared against various factors. These include Lifestyle Segmentation (targeting potential parents), expenditure per household on daycare services, average income, the count of children aged 0-4 and $5-9$, and the community's growth rate.


Using these demographic criteria, Aberdeen was categorized under the high subsidy model, indicating a strong reliance on subsidized tuition. The study gave the area a 'B' rating, suggesting that Aberdeen would greatly benefit from more child care centers.


1. Area Model Grade: Grade given based on the demographic data and the likelihood a new childcare center would have success in the defined model (Highly Private Pay, Mid-Market (Mix Private Pay/Subsidy), and Highly Subsidized).
2. Lifestyle Segmentation: Neighborhood segmentation that first groups consumers by traditional geo-demographic characteristics, and then offers companies the opportunity to further segment consumers by innovative lifestyle attitudes that influence consumers' distinctive purchasing styles. This study specifically ranks the segment of the population that would consume daycare/nursery services.
3. Total Childcare Spending Per Household: The total spent on daycare services per week per household cumulatively. Since we don't know which houses spent the money on daycare services, the model takes a cumulative total based on the amount spent per week divided by the number of households.
4. Demographics: The study focuses on key consumer details such as total households, median income, kids ages 0-4 and 5-9.
5. Growth: The community growth rate.

## MODEL MAPS

## Potantion Daycare Customer Model Map

The model map scores the most to least number of the population that are potential daycare customers in each of the color hexagon areas. Around the target address there are many hexagons that are green suggesting 6-7 households with potential daycare customers. As we pan farther from the target address, we have less amounts of potential daycare customers.


Childcare - Subsidized Model
Less than 1.0
1.0 to 2.0
2.0 to 3.0
3.0 to 4.0
4.0 to 5.0
5.0 to 6.0
6.0 to 7.0
7.0 to 8.0
8.0 to 9.0
9.0 or more

## Aberdeen <br> 15 Min Drive Time Demographics:

Population: 30,407 Population Density: 368 Pop Growth, 5 Yr Forecast: 1.5\% Households: 13,103 Avg HH Income: $\$ 80,920$ Median HH Income: $\$ 65,117$ Household Income $\$ 75 \mathrm{k}+: 5,325$ \% Age Under 5: 6.8\% \% Enrolled in Pre-School: 2.0\%

## Households With Children Ages 1-5

The second model map represents the number of households with children ages 1-5. Again there is a high concentration around the study target address.


[^0]
## Median Household Income

The third model map depicts how the median household income is distributed around the target study address. Clearly going from lower income around the target address and higher as we push out West.


## Median Household Income

Less than $\$ 50,000$
$\$ 50,000$ to $\$ 75,000$
\$75,000 to \$100,000
$\$ 100,000$ to $\$ 150,000$
$\$ 150,000$ or more

## Aberdeen

15 Min Drive Time Demographics:

Population: 30,407
Population Density: 368
Pop Growth, 5 Yr Forecast: 1.5\% Households: 13,103
Avg HH Income: $\$ 80,920$
Median HH Income: $\$ 65,117$
Household Income $\$ 75 \mathrm{k}+: 5,325$
\% Age Under 5: 6.8\%
\% Enrolled in Pre-School: 2.0\%

## Population Growth

The fourth model map shows population growth rates around the study target address. Overall many of the Aberdeen areas are experiencing good growth rates.


## Population Growth

- Less than $0.0 \%$
0.0\% to $1.0 \%$
$1.0 \%$ to $2.0 \%$
2.0\% to 5.0\%
$5.0 \%$ to $10.0 \%$
$10.0 \%$ or more


## Aberdeen

15 Min Drive Time Demographics:

Population: 30,407 Population Density: 368 Pop Growth, 5 Yr Forecast: 1.5\% Households: 13,103
Avg HH Income: \$80,920
Median HH Income: $\mathbf{\$ 6 5 , 1 1 7}$
Household Income \$75k+: 5,325
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\% Enrolled in Pre-School: 2.0\%

## TARGET CUSTOMER

Comprehending the profile of the target customer is crucial in shaping the programming, pricing, and marketing strategy of providing childcare services. The demographic analysis of families residing within a 15 minute radius of project address reveals a median income of $\$ 65,117$.

Our primary childcare consumer profiles are 'Great Generations' and 'Sitting Pretty', which represent the highest population concentration within a 15 -minute commute. The income bracket for these groups ranges from $\$ 50,000$ to $\$ 80,000$.

The age range of their children spans from newborns to 17 years old. This information is invaluable in tailoring our services to meet the needs of these key consumer groups.

| Segment Name | 10 Min | 15 Min | 20 Min |
| :--- | :---: | :---: | :---: |
| Urban Squires | $3.2 \%$ | $3.0 \%$ | $2.9 \%$ |
| Sitting Pretty | $5.3 \%$ | $5.1 \%$ | $4.9 \%$ |
| Social Whirls | $2.4 \%$ | $2.3 \%$ | $2.2 \%$ |
| Bonds \& Babies | $1.6 \%$ | $1.5 \%$ | $1.5 \%$ |
| Great Generations | $9.3 \%$ | $10 \%$ | $9.7 \%$ |

The family structure can tell you additional details about your customer. Here we reveal single parent households versus married with children households. Within a 15 minute drive time, the family structure is primarily married with children, however, there are a number of single parent homes led by either the mother or the father.

| Family Structure | 10 Min | 15 Min | 20 Min |
| :--- | :---: | :---: | :---: |
| Single Parent - Male | 260 | 276 | 282 |
| Single Parent - Female | 698 | 708 | 716 |
| Married with Children | 2,205 | 2,386 | 2,524 |

The final demographic detail pertains to the commuting duration for workers in the area. A significant $38 \%$ of the workforce has a travel time of less than 10 minutes, while approximately $33 \%$ commute within a 15-minute timeframe. Furthermore, nearly $20 \%$ of employees have a commute of less than 20 minutes.

To gain insights into approximately $70 \%$ of the population, it would be beneficial to analyze commuting durations of up to 15 minutes.

## Enrollment Spots and Child Counts

The demographic data indicates a significant concentration of children aged between 0 and 4 years within a 10-minute radius. Notably, 19\% of this demographic is under one year of age, suggesting a probable high demand for infant care services. This demand is further underscored by the area's population growth rate of $1.5 \%$.

Given these factors, it is reasonable to anticipate that this trend will persist for an extended period.

High numbers in ages 0-4 means a childcare center coming into the region could be successful in offering infants through preschool services.


## Current child care spots available in the community versus children in the age group that would utilize childcare (ages 0 - 9 )

There are several different types of LICENSED Childcare Providers (By South Dakota Department of Social Services):

1. Licensed Family Daycare (up to 12 children in a home setting)
2. Group Family Daycare (up to 30 children in a home setting)
3. Group Childcare Center (care for a certain amount of children per sq ft located outside the home), and
4. Before and After School (boutique offering that focuses solely on school age children).

| Total Daycare Spots Available For Children In The Community |  |  |
| :--- | :---: | :---: |
| Program Type | \# of Providers | Enrollment Slots |
| Home Daycares and Group Child Care Providers |  |  |
| Family Daycare | 14 | 146 |
| Group Family Daycare | 1 | 20 |
| Group Childcare Center | 9 | 1,199 |
| Licensed Before \& After School | 1 | $\mathbf{1 0 9}$ |
| Non-Licensed Boys and Girls Club (After School) | 1 | $\mathbf{1 , 7 8 4}$ |
| Total Daycare Spots In The Community* | $\mathbf{2 6}$ |  |

*A spot does not mean it's available

| Child Counts |  |  |  |
| :--- | :---: | :---: | :---: |
| Ages | 10 Min | 15 Min | 20 Min |
| $0-4$ | 1,973 | 2,056 | 2,130 |
| $5-9$ (B\&A/Camp) | 1,889 | 1,973 | 2,054 |
| Total Counts | $\mathbf{3 , 8 6 2}$ | $\mathbf{4 , 0 2 9}$ | $\mathbf{4 , 1 8 4}$ |

This study proves:

- 26 providers that can offer 1,784 spots for children in the community (ages infant to 9).
- Child counts ages 0-9 currently total 3,862 within a 10 minute drive time.
- GAP in care available $=<2,078$ children>


## U.S. Child Care Desert Facts

51 percent of people in the United States live in a child care desert. A child care desert is any census tract with more than 50 children under age 5 that contains either no child care providers or so few options that there are more than three times as many children as licensed child care slots.

When looking at Aberdeen, the first map below indicates the scarcity/adequate supply of childcare providers. The orange circles in the outer regions of Aberdeen indicate a high level of scarcity of providers. A new provider would look for this type of area to place their new school.


This second map indicates high or low poverty. New childcare centers would target a specific level of poverty depending on their business model of mainly private pay, partial private/partial subsidy, or highly subsidized.


Link here: https://childcaredeserts.org/

## Early Learning Center Site Analysis Target Model

## PREPARED FOR:

Aberdeen Development Corporation

Michael L Bockorny
LOCATION:
506 S Main ST
Aberdeen, SD
Date: July 14, 2023


PREPARED BY: EEA+S

## CHILDCARE START-UP EXPERT



Caroline Jens,


Co-Founder \& CEO Child Care Biz Help (262) 804-0339
info@childcarebizhelp.com childcarebizhelp.com
Child CareBiz Help\%**

Caroline Jens is a dynamic force in the childcare industry, renowned for her expertise in business development, leadership, web development, internet marketing, and building raving fan cultures. As the Owner and Co-Founder of Child Care Biz Help, Caroline has dedicated nearly 20 years in finance \& child care, making her a true industry expert.

Caroline is an industry innovator driven by her passion for pioneering new childcare brands for start-ups, leveling up existing home or group childcare centers, and developing creative resources for the early childhood education industry. She has a contagious energy and an unwavering commitment to her mission, making her a sought-after mentor and consultant for early childhood educators and entrepreneurs nationwide.

If you want to take your childcare business or expansion idea to the next level, Caroline Jens and Child Care Biz Help are the ultimate partners for success.

## MODEL MAP

506 S Main ST, Aberdeen, SD Model Map ( $\mathbf{1 5}$ Min DT)


## Windsor Realty Group

 Your vision. Our expertise.
## Childcare - Subsidized Model

$\square \begin{aligned} & \text { Less than } 1.0 \\ & 1.0 \text { to } 2.0 \\ & 2.0 \text { to } 3.0 \\ & 3.0 \text { to } 4.0 \\ & 4.0 \text { to } 5.0 \\ & 5.0 \text { to } 6.0 \\ & 6.0 \text { to } 7.0 \\ & 7.0 \text { to } 8.0 \\ & 8.0 \text { to } 9.0 \\ & 9.0 \text { or more }\end{aligned}$

## Aberdeen

## 15 Min Drive Time

 Demographics:Population: 30,407
Population Density: 368
Pop Growth, 5 Yr Forecast: 1.5\%
Households: 13,103
Avg HH Income: \$80,920
Median HH Income: $\$ 65,117$
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\% Age Under 5: 6.8\%
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This map scores the most to least number of population that are potential daycare customers in each of the color hexagon areas.

## Scale In Miles:

| $\longmapsto$ | $\perp$ | $\perp$ | $\perp$ | $\perp$ |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
| 0.0 | 1.0 | 1.9 | 2.9 | 3.8 | 4.8 |

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506 S Main ST, Aberdeen, SD Model Map w/ kids 1-5 (15 Min DT)


Windsor Realty Group
Your vision. Our expertise.

Childcare - Subsidized Model
Less than 1.0
1.0 to 2.0
2.0 to 3.0
3.0 to 4.0
4.0 to 5.0
5.0 to 6.0
6.0 to 7.0
7.0 to 8.0
8.0 to 9.0
9.0 or more
Population Age 1-5
1 Dot $=2$ Population Age 1-5

## Aberdeen

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## Scale In Miles:

| 0.0 | 1.0 | 1.9 | 2.9 | 3.8 | 4.8 |
| :---: | :---: | :---: | :---: | :---: | :---: |

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## 506 S Main ST, Aberdeen, SD Med HH Inc (15 Min DT)



Windsor Realty Group Your vision. Our expertise.

## Median Household Income

- Less than $\$ 50,000$
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- $\$ 75,000$ to $\$ 100,000$
- $\$ 100,000$ to $\$ 150,000$
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Scale In Miles:

| $\longmapsto$ | 1 | $\perp$ | $\perp$ | $\perp$ |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
| 0.0 | 1.0 | 1.9 | 2.9 | 3.8 | 4.8 |

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506 S Main ST, Aberdeen, SD Population Growth ( $\mathbf{1 5}$ Min DT)


## Windsor Realty Group

 Your vision. Our expertise.
## Population Growth

- Less than $0.0 \%$
- $0.0 \%$ to $1.0 \%$
$1.0 \%$ to $2.0 \%$
2.0\% to 5.0\%
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Scale In Miles:

| $\longmapsto$ | 1 | $\perp$ | 1 | 1 |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
| 0.0 | 1.0 | 1.9 | 2.9 | 3.8 | 4.8 |

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## DECISION MATRIX



## Aberdeen

## Childcare - Subsidized Model



SITE GRADE


## Key Performance Indicators

|  | Value | Grade | Below | Average |
| :--- | :---: | :---: | :---: | :---: |
| \# Department Stores (0.3 mi) | $\mathbf{0}$ | A |  |  |
| Population Density (5 mi) | $\mathbf{3 8 6}$ | D |  |  |
| Total Employees (2 mi) | $\mathbf{1 7 , 0 2 5}$ | B |  |  |
| Median Household Income (2 mi) | $\$ 62,518$ | B |  |  |
| \# Retailers (0.75 mi) | $\mathbf{5 8}$ | C |  |  |
| \# Clothing/Apparel Stores (0.33 mi) | $\mathbf{1}$ | C |  |  |
| \# Restaurants (0.75 mi) | $\mathbf{8}$ | A |  |  |
| \% Bachelor Degree+ (2 mi) | $\mathbf{3 2 . 9 \%}$ | B |  |  |
| CBSA Population | $\mathbf{5 5 , 0 1 9}$ | F |  |  |
| \# Age Under 5 (2 mi) | $\mathbf{1 , 8 4 7}$ | B |  |  |

## CONSUMER PROFILE

## Aberdeen

506 S Main ST | Aberdeen, SD 57401

## Consumer Profile Report

STI: PopStats, 2022 Q4


Aberdeen
506 S Main ST | Aberdeen, SD 57401

## Consumer Profile Report

STI: PopStats, 2022 Q4


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Aberdeen
506 S Main ST | Aberdeen, SD 57401

## Consumer Profile Report

STI: PopStats, 2022 Q4


## DEMOGRAPHICS

Aberdeen
506 S Main ST | Aberdeen, SD 57401

## Demographic Detail Report

## STI: PopStats, 2022 Q4

|  | 10 Min Drive |  | 15 Min Drive |  | 20 Min Drive |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Population |  |  |  |  |  |  |
| 2022 Population | 28,832 | --- | 30,407 | --- | 31,904 | --- |
| 2027 Projected Population | 29,244 | --- | 30,869 | --- | 32,345 | --- |
| 2027 Projected Population (High Estimate) | 31,012 | --- | 32,768 | --- | 34,305 | --- |
| 2027 Projected Population (Low Estimate) | 28,036 | --- | 29,579 | --- | 31,042 | --- |
| \% Projected Annual Change (2022-2027) | 0.3\% | --- | 0.3\% | --- | 0.3\% | --- |
| \% Projected Annual Change (High Estimate) | 1.5\% | --- | 1.6\% | --- | 1.5\% | --- |
| \% Projected Annual Change (Low Estimate) | -0.6\% | --- | -0.5\% | --- | -0.5\% | --- |
| 2000 Census Population | 26,408 | --- | 27,619 | --- | 28,970 | --- |
| 2010 Census Population | 27,190 | --- | 28,561 | --- | 30,037 | --- |
| \% Annual Change (2010-2022) | 0.5\% | --- | 0.5\% | --- | 0.5\% | --- |
| Population Density | 1,041 |  | 368 |  | 187 |  |
| Households |  |  |  |  |  |  |
| 2022 Households | 12,490 | --- | 13,103 | --- | 13,668 | --- |
| 2027 Projected Households | 12,661 | --- | 13,294 | --- | 13,851 | --- |
| \% Projected Annual Change (2022-2027) | 0.3\% | --- | 0.3\% | --- | 0.3\% | --- |
| 2000 Households | 11,173 | --- | 11,627 | --- | 12,118 | --- |
| 2010 Households | 11,821 | --- | 12,354 | --- | 12,910 | --- |
| \% Annual Change (2010-2022) | 0.5\% | --- | 0.5\% | --- | 0.5\% | --- |
| Quarterly Population |  |  |  |  |  |  |
| 2022 Q4 | 28,832 | --- | 30,407 | --- | 31,904 | --- |
| 2022 Q3 | 28,966 | --- | 30,550 | --- | 32,051 | --- |
| 2022 Q2 | 28,866 | --- | 30,440 | --- | 31,938 | --- |
| 2022 Q1 | 28,853 | --- | 30,428 | --- | 31,930 | --- |
| 2021 Q4 | 28,812 | --- | 30,377 | --- | 31,876 | --- |
| 2021 Q3 | 28,853 | --- | 30,422 | --- | 31,923 | --- |
| 2021 Q2 | 28,883 | --- | 30,462 | --- | 31,961 | --- |
| 2021 Q1 | 28,920 | --- | 30,506 | --- | 32,004 | --- |
| 2020 Q4 | 28,950 | --- | 30,542 | - | 32,045 | --- |
| Growth Stability Indicator (-1 to +1 ) | 0.0828 | --- | 0.0789 | --- | 0.0656 | -- |

## Aberdeen

506 S Main ST | Aberdeen, SD 57401

## Demographic Detail Report

STI: PopStats, 2022 Q4

|  | 10 Min Drive |  | 15 Min Drive |  | 20 Min Drive |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Total Population by Age |  |  |  |  |  |  |
| Average Age (2022) | 39.6 |  | 39.8 |  | 39.9 |  |
| Children (2022) |  |  |  |  |  |  |
| Under 1 Year | 374 | 1.3\% | 393 | 1.3\% | 413 | 1.3\% |
| 1 Year Old | 392 | 1.4\% | 405 | 1.3\% | 419 | 1.3\% |
| 2 Years Old | 399 | 1.4\% | 414 | 1.4\% | 428 | 1.3\% |
| 3 Years Old | 410 | 1.4\% | 425 | 1.4\% | 438 | 1.4\% |
| 4 Years Old | 398 | 1.4\% | 417 | 1.4\% | 433 | 1.4\% |
| 5 Years Old | 402 | 1.4\% | 418 | 1.4\% | 433 | 1.4\% |
| 6 Years Old | 400 | 1.4\% | 416 | 1.4\% | 434 | 1.4\% |
| 7 Years Old | 394 | 1.4\% | 415 | 1.4\% | 432 | 1.4\% |
| 8 Years Old | 361 | 1.3\% | 376 | 1.2\% | 389 | 1.2\% |
| 9 Years Old | 332 | 1.2\% | 349 | 1.1\% | 366 | 1.1\% |
| 10 Years Old | 355 | 1.2\% | 373 | 1.2\% | 389 | 1.2\% |
| 11 Years Old | 399 | 1.4\% | 419 | 1.4\% | 435 | 1.4\% |
| 12 Years Old | 332 | 1.2\% | 347 | 1.1\% | 362 | 1.1\% |
| 13 Years Old | 339 | 1.2\% | 355 | 1.2\% | 371 | 1.2\% |
| 14 Years Old | 372 | 1.3\% | 391 | 1.3\% | 410 | 1.3\% |
| 15 Years Old | 380 | 1.3\% | 400 | 1.3\% | 417 | 1.3\% |
| 16 Years Old | 364 | 1.3\% | 384 | 1.3\% | 406 | 1.3\% |
| 17 Years Old | 365 | 1.3\% | 387 | 1.3\% | 408 | 1.3\% |
| Adults (2022) |  |  |  |  |  |  |
| 18 Years Old | 505 | 1.8\% | 534 | 1.8\% | 567 | 1.8\% |
| 19 Years Old | 461 | 1.6\% | 488 | 1.6\% | 511 | 1.6\% |
| 20 Years Old | 434 | 1.5\% | 449 | 1.5\% | 467 | 1.5\% |
| 21 Years Old | 485 | 1.7\% | 502 | 1.7\% | 515 | 1.6\% |
| 22 to 25 | 1,058 | 3.7\% | 1,121 | 3.7\% | 1,187 | 3.7\% |
| 25 to 35 | 3,504 | 12.2\% | 3,692 | 12.1\% | 3,871 | 12.1\% |
| 35 to 45 | 3,801 | 13.2\% | 3,938 | 13.0\% | 4,071 | 12.8\% |
| 45 to 55 | 2,926 | 10.1\% | 3,095 | 10.2\% | 3,270 | 10.2\% |
| 55 to 65 | 3,401 | 11.8\% | 3,631 | 11.9\% | 3,865 | 12.1\% |
| 65 to 75 | 3,096 | 10.7\% | 3,328 | 10.9\% | 3,534 | 11.1\% |
| 75 to 85 | 1,658 | 5.8\% | 1,770 | 5.8\% | 1,866 | 5.8\% |
| 85 + | 734 | 2.5\% | 771 | 2.5\% | 796 | 2.5\% |

## Age, Female (2022)

## Demographic Detail Report

## STI: PopStats, 2022 Q4

|  | 10 Min Drive |  | 15 Min Drive |  | 20 Min Drive |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Under 5 | 957 | 3.3\% | 997 | 3.3\% | 1,033 | 3.2\% |
| 5 to 10 | 939 | 3.3\% | 981 | 3.2\% | 1,019 | 3.2\% |
| 10 to 14 | 675 | 2.3\% | 708 | 2.3\% | 740 | 2.3\% |
| 14 to 18 | 738 | 2.6\% | 777 | 2.6\% | 814 | 2.6\% |
| 18 to 22 | 997 | 3.5\% | 1,040 | 3.4\% | 1,081 | 3.4\% |
| 22 to 25 | 539 | 1.9\% | 571 | 1.9\% | 603 | 1.9\% |
| 25 to 35 | 1,767 | 6.1\% | 1,859 | 6.1\% | 1,944 | 6.1\% |
| 35 to 45 | 1,878 | 6.5\% | 1,946 | 6.4\% | 2,007 | 6.3\% |
| 45 to 55 | 1,454 | 5.0\% | 1,542 | 5.1\% | 1,628 | 5.1\% |
| 55 to 65 | 1,726 | 6.0\% | 1,843 | 6.1\% | 1,959 | 6.1\% |
| 65 to 75 | 1,698 | 5.9\% | 1,823 | 6.0\% | 1,925 | 6.0\% |
| 75 to 85 | 973 | 3.4\% | 1,034 | 3.4\% | 1,083 | 3.4\% |
| 85 + | 539 | 1.9\% | 564 | 1.9\% | 579 | 1.8\% |
| \% of Population, Female |  | 51.6\% |  | 51.6\% |  | 51.5\% |
| Average Age, Female | 40.9 | --- | 41.1 | --- | 41.2 | --- |
| Age, Male |  |  |  |  |  |  |
| Under 5 | 1,015 | 3.5\% | 1,058 | 3.5\% | 1,097 | 3.4\% |
| 5 to 10 | 950 | 3.3\% | 993 | 3.3\% | 1,036 | 3.2\% |
| 10 to 14 | 750 | 2.6\% | 786 | 2.6\% | 817 | 2.6\% |
| 14 to 18 | 743 | 2.6\% | 786 | 2.6\% | 828 | 2.6\% |
| 18 to 22 | 889 | 3.1\% | 934 | 3.1\% | 979 | 3.1\% |
| 22 to 25 | 519 | 1.8\% | 550 | 1.8\% | 583 | 1.8\% |
| 25 to 35 | 1,737 | 6.0\% | 1,833 | 6.0\% | 1,927 | 6.0\% |
| 35 to 45 | 1,923 | 6.7\% | 1,992 | 6.5\% | 2,064 | 6.5\% |
| 45 to 55 | 1,472 | 5.1\% | 1,554 | 5.1\% | 1,642 | 5.1\% |
| 55 to 65 | 1,675 | 5.8\% | 1,788 | 5.9\% | 1,906 | 6.0\% |
| 65 to 75 | 1,397 | 4.8\% | 1,506 | 5.0\% | 1,609 | 5.0\% |
| 75 to 85 | 685 | 2.4\% | 736 | 2.4\% | 783 | 2.5\% |
| 85 + | 196 | 0.7\% | 207 | 0.7\% | 217 | 0.7\% |
| \% of Population, Male |  | 48.4\% |  | 48.4\% |  | 48.5\% |
| Average Age, Male | 38.2 | --- | 38.4 | --- | 38.6 | --- |
| Income (2022) |  |  |  |  |  |  |
| Per Capita Income | \$34,648 | --- | \$34,869 | --- | \$35,215 | --- |
| Average Household Income | \$79,984 | --- | \$80,920 | --- | \$82,200 | --- |

## Demographic Detail Report

STI: PopStats, 2022 Q4

|  | 10 Min Drive |  | 15 Min Drive |  | 20 Min Drive |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Median Household Income | \$64,331 | --- | \$65,117 | --- | \$65,889 | --- |
| Less than \$15,000 | 1,000 | 8.0\% | 1,017 | 7.8\% | 1,029 | 7.5\% |
| \$15,000-\$19,999 | 530 | 4.2\% | 546 | 4.2\% | 565 | 4.1\% |
| \$20,000-\$24,999 | 696 | 5.6\% | 723 | 5.5\% | 736 | 5.4\% |
| \$25,000-\$29,999 | 822 | 6.6\% | 855 | 6.5\% | 877 | 6.4\% |
| \$30,000-\$34,999 | 536 | 4.3\% | 554 | 4.2\% | 573 | 4.2\% |
| \$35,000-\$39,999 | 517 | 4.1\% | 551 | 4.2\% | 563 | 4.1\% |
| \$40,000-\$44,999 | 364 | 2.9\% | 368 | 2.8\% | 385 | 2.8\% |
| \$45,000-\$49,999 | 624 | 5.0\% | 638 | 4.9\% | 649 | 4.8\% |
| \$50,000-\$54,999 | 519 | 4.2\% | 550 | 4.2\% | 574 | 4.2\% |
| \$55,000-\$59,999 | 464 | 3.7\% | 494 | 3.8\% | 518 | 3.8\% |
| \$60,000-\$64,999 | 455 | 3.6\% | 480 | 3.7\% | 510 | 3.7\% |
| \$65,000-\$69,999 | 482 | 3.9\% | 505 | 3.9\% | 534 | 3.9\% |
| \$70,000-\$79,999 | 932 | 7.5\% | 972 | 7.4\% | 1,016 | 7.4\% |
| \$80,000-\$89,999 | 833 | 6.7\% | 869 | 6.6\% | 898 | 6.6\% |
| \$90,000-\$99,999 | 629 | 5.0\% | 660 | 5.0\% | 688 | 5.0\% |
| \$100,000-\$125,000 | 1,126 | 9.0\% | 1,192 | 9.1\% | 1,277 | 9.3\% |
| \$125,000-\$149,999 | 752 | 6.0\% | 806 | 6.2\% | 844 | 6.2\% |
| \$150,000-\$199,999 | 875 | 7.0\% | 951 | 7.3\% | 1,044 | 7.6\% |
| \$200,000-\$249,999 | 185 | 1.5\% | 209 | 1.6\% | 217 | 1.6\% |
| \$250,000-\$499,999 | 77 | 0.6\% | 87 | 0.7\% | 90 | 0.7\% |
| \$500,000+ | 69 | 0.6\% | 77 | 0.6\% | 81 | 0.6\% |
| Education (2022) |  |  |  |  |  |  |
| Less than 9th Grade | 475 | 2.5\% | 485 | 2.4\% | 515 | 2.4\% |
| Some High School | 857 | 4.5\% | 884 | 4.4\% | 916 | 4.3\% |
| High School Grad | 5,830 | 30.5\% | 6,125 | 30.3\% | 6,439 | 30.3\% |
| Some College | 3,333 | 17.4\% | 3,576 | 17.7\% | 3,770 | 17.7\% |
| Associate Degree | 2,151 | 11.3\% | 2,266 | 11.2\% | 2,401 | 11.3\% |
| Bachelors Degree | 4,643 | 24.3\% | 4,935 | 24.4\% | 5,170 | 24.3\% |
| Masters Degree | 1,157 | 6.0\% | 1,246 | 6.2\% | 1,322 | 6.2\% |
| Doctorate or Professional Degree | 674 | 3.5\% | 708 | 3.5\% | 740 | 3.5\% |
| Population by Race/Ethnicity (2022) |  |  |  |  |  |  |
| Race Including Hispanic Ethnic Group |  |  |  |  |  |  |
| White | 25,434 | 88.2\% | 26,882 | 88.4\% | 28,328 | 88.8\% |
| Black / African American | 510 | 1.8\% | 535 | 1.8\% | 539 | 1.7\% |

## Demographic Detail Report

## STI: PopStats, 2022 Q4

|  | 10 Min Drive |  | 15 Min Drive |  | 20 Min Drive |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Asian | 764 | 2.7\% | 795 | 2.6\% | 802 | 2.5\% |
| Other | 2,124 | 7.4\% | 2,194 | 7.2\% | 2,234 | 7.0\% |
| Race Including Hispanic Ethnic Group |  |  |  |  |  |  |
| White, Non-Hispanic | 25,139 | 87.2\% | 26,577 | 87.4\% | 28,014 | 87.8\% |
| Hispanic | 843 | 2.9\% | 870 | 2.9\% | 885 | 2.8\% |
| Black / African American, Non-Hispanic | 476 | 1.7\% | 499 | 1.6\% | 502 | 1.6\% |
| Asian, Non-Hispanic | 740 | 2.6\% | 771 | 2.5\% | 778 | 2.4\% |
| Other, Non-Hispanic | 1,634 | 5.7\% | 1,690 | 5.6\% | 1,725 | 5.4\% |
| Ancestry (2022) |  |  |  |  |  |  |
| Native American (Indian/Eskimo) | 1,059 | 3.7\% | 1,098 | 3.6\% | 1,121 | 3.5\% |
| Hawaiian/Pacific Islander | 42 | 0.1\% | 42 | 0.1\% | 42 | 0.1\% |
| Mexican | 231 | 0.8\% | 236 | 0.8\% | 248 | 0.8\% |
| Puerto Rican | 232 | 0.8\% | 241 | 0.8\% | 243 | 0.8\% |
| Cuban | 89 | 0.3\% | 96 | 0.3\% | 98 | 0.3\% |
| Dominican | 41 | 0.1\% | 41 | 0.1\% | 41 | 0.1\% |
| Central American | 154 | 0.5\% | 158 | 0.5\% | 158 | 0.5\% |
| South American | 18 | 0.1\% | 18 | 0.1\% | 18 | 0.1\% |
| Chinese | 94 | 0.3\% | 105 | 0.3\% | 107 | 0.3\% |
| Japanese | 0 | 0.0\% | 0 | 0.0\% | 0 | 0.0\% |
| Korean | 169 | 0.6\% | 171 | 0.6\% | 171 | 0.5\% |
| South Central Asian (e.g. Indian) | 82 | 0.3\% | 89 | 0.3\% | 90 | 0.3\% |
| South East Asian (e.g. Vietnamese) | 215 | 0.7\% | 222 | 0.7\% | 224 | 0.7\% |
| Middle Eastern | 21 | 0.1\% | 22 | 0.1\% | 23 | 0.1\% |
| Language at Home (2022) |  |  |  |  |  |  |
| Spanish | 689 | 2.6\% | 721 | 2.5\% | 734 | 2.5\% |
| Asian/Pacific Language | 705 | 2.6\% | 728 | 2.6\% | 734 | 2.5\% |
| European/Indo-European | 583 | 2.2\% | 620 | 2.2\% | 637 | 2.1\% |
| Arabic | 22 | 0.1\% | 23 | 0.1\% | 23 | 0.1\% |
| Other Non-English | 341 | 1.3\% | 359 | 1.3\% | 362 | 1.2\% |
| Family Structure (2022) |  |  |  |  |  |  |
| Male Householder, No Children | 372 | 4.6\% | 377 | 4.4\% | 385 | 4.3\% |
| Female Householder, No Children | 438 | 5.4\% | 446 | 5.2\% | 447 | 5.0\% |
| Single Parent - Male | 260 | 3.2\% | 276 | 3.2\% | 282 | 3.1\% |
| Single Parent - Female | 698 | 8.6\% | 708 | 8.3\% | 716 | 7.9\% |

Aberdeen
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Windsor Realty Group
Your vision. Our expertise.

## Demographic Detail Report

STI: PopStats, 2022 Q4

|  | 10 Min Drive |  | 15 Min Drive |  | 20 Min Drive |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Married w/ Children | 2,205 | 27.3\% | 2,386 | 27.9\% | 2,524 | 28.0\% |
| Married w/out Children | 3,060 | 37.9\% | 3,302 | 38.6\% | 3,573 | 39.6\% |
| Non-family Households | 1,042 | 12.9\% | 1,064 | 12.4\% | 1,091 | 12.1\% |
| Household Size (2022) |  |  |  |  |  |  |
| 1 Person | 4,414 | 35.3\% | 4,543 | 34.7\% | 4,649 | 34.0\% |
| 2 Persons | 4,335 | 34.7\% | 4,593 | 35.1\% | 4,818 | 35.3\% |
| 3 Persons | 1,601 | 12.8\% | 1,690 | 12.9\% | 1,782 | 13.0\% |
| 4 Persons | 1,291 | 10.3\% | 1,369 | 10.4\% | 1,451 | 10.6\% |
| 5 Persons | 581 | 4.7\% | 621 | 4.7\% | 660 | 4.8\% |
| 6 Persons | 195 | 1.6\% | 210 | 1.6\% | 227 | 1.7\% |
| 7+ Persons | 72 | 0.6\% | 77 | 0.6\% | 80 | 0.6\% |
| Housing (2022) |  |  |  |  |  |  |
| Owner-Occupied | 7,738 | 58.3\% | 8,233 | 59.2\% | 8,719 | 60.0\% |
| Renter-Occupied | 4,752 | 35.8\% | 4,870 | 35.0\% | 4,948 | 34.1\% |
| Vacant | 780 | 5.9\% | 813 | 5.8\% | 862 | 5.9\% |
| Components of Change (2022) |  |  |  |  |  |  |
| Births | 374 | 1.3\% | 393 | 1.3\% | 413 | 1.3\% |
| Deaths | 295 | 1.0\% | 313 | 1.0\% | 331 | 1.0\% |
| Migration | -59 | -0.2\% | -50 | -0.2\% | -54 | -0.2\% |
| Other Population (2022) |  |  |  |  |  |  |
| Seasonal Population | 83 | --- | 92 | --- | 124 | --- |
| Transient Population | 728 | --- | 840 | --- | 864 | --- |
| Group Quarters Population | 1,158 | --- | 1,186 | --- | 1,191 | --- |
| Institutionalized | 403 | --- | 431 | --- | 436 | --- |
| College | 676 | --- | 676 | --- | 676 | --- |
| Military | 0 | --- | 0 | --- | 0 | --- |
| Other | 79 | --- | 79 | --- | 79 | --- |
| Home Value (2022) |  |  |  |  |  |  |
| Median Home Value | \$240,388 | --- | \$245,574 | --- | \$250,426 | --- |
| Average Home Value | \$246,808 | --- | \$252,505 | --- | \$254,952 | --- |
| Under \$20,000 | 123 | 1.6\% | 135 | 1.6\% | 143 | 1.6\% |
| \$20,000 to \$40,000 | 177 | 2.3\% | 200 | 2.4\% | 212 | 2.4\% |
| \$40,000 to \$60,000 | 124 | 1.6\% | 127 | 1.5\% | 131 | 1.5\% |

## Demographic Detail Report

## STI: PopStats, 2022 Q4

|  | 10 Min Drive |  | 15 Min Drive |  | 20 Min Drive |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| \$60,000 to \$80,000 | 196 | 2.5\% | 197 | 2.4\% | 208 | 2.4\% |
| \$80,000 to \$100,000 | 164 | 2.1\% | 167 | 2.0\% | 186 | 2.1\% |
| \$100,000 to \$125,000 | 295 | 3.8\% | 297 | 3.6\% | 320 | 3.7\% |
| \$125,000 to \$150,000 | 462 | 6.0\% | 469 | 5.7\% | 486 | 5.6\% |
| \$150,000 to \$200,000 | 1,088 | 14.1\% | 1,108 | 13.5\% | 1,136 | 13.0\% |
| \$200,000 to \$250,000 | 1,516 | 19.6\% | 1,584 | 19.2\% | 1,653 | 19.0\% |
| \$250,000 to \$300,000 | 923 | 11.9\% | 969 | 11.8\% | 1,011 | 11.6\% |
| \$300,000 to \$400,000 | 1,292 | 16.7\% | 1,388 | 16.9\% | 1,472 | 16.9\% |
| \$400,000 to \$500,000 | 522 | 6.7\% | 588 | 7.1\% | 656 | 7.5\% |
| \$500,000 to \$750,000 | 631 | 8.2\% | 736 | 8.9\% | 807 | 9.3\% |
| \$750,000 to \$1,000,000 | 101 | 1.3\% | 121 | 1.5\% | 136 | 1.6\% |
| \$1,000,000 or more | 124 | 1.6\% | 146 | 1.8\% | 157 | 1.8\% |
| Home Value, Historical |  |  |  |  |  |  |
| 2022 Q3 | \$239,629 | --- | \$243,837 | --- | \$247,619 | --- |
| 2022 Q2 | \$216,530 | --- | \$220,392 | --- | \$223,833 | --- |
| 2022 Q1 | \$218,069 | --- | \$222,455 | --- | \$224,867 | --- |
| 2021 Q4 | \$210,381 | --- | \$214,566 | --- | \$216,851 | --- |
| 2021 Q3 | \$199,123 | --- | \$203,000 | --- | \$205,117 | --- |
| 2021 Q2 | \$186,312 | --- | \$189,922 | --- | \$191,945 | --- |
| 2021 Q1 | \$184,882 | --- | \$188,479 | --- | \$190,463 | --- |
| 2020 Q4 | \$181,416 | --- | \$184,916 | --- | \$186,848 | --- |
| Vehicles Per Household (2022) |  |  |  |  |  |  |
| No Vehicle | 1,011 | 8.1\% | 1,046 | 8.0\% | 1,057 | 7.7\% |
| 1 Vehicle | 4,387 | 35.1\% | 4,526 | 34.5\% | 4,611 | 33.7\% |
| 2 Vehicles | 4,595 | 36.8\% | 4,834 | 36.9\% | 5,065 | 37.1\% |
| 3 Vehicles | 1,793 | 14.4\% | 1,939 | 14.8\% | 2,094 | 15.3\% |
| 4 Vehicles | 459 | 3.7\% | 503 | 3.8\% | 561 | 4.1\% |
| 5 or more Vehicles | 245 | 2.0\% | 254 | 1.9\% | 279 | 2.0\% |

## Aberdeen

506 S Main ST | Aberdeen, SD 57401

## Demographic Detail Report

## STI: PopStats, 2022 Q4

|  | 10 Min Drive |  | 15 Min Drive |  | 20 Min Drive |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Economic Indicators (2022) |  |  |  |  |  |  |
| Gross Domestic Product (GDP) - in 1,000s | \$2,215,411 | --- | \$2,347,653 | --- | \$2,472,991 | --- |
| Economic Viability | 206 | --- | 206 | --- | 206 | --- |
| Economic Viability, Indexed | 97 | --- | 97 | --- | 97 | --- |
| Average Salary | \$38,267 | --- | \$38,340 | --- | \$38,417 | --- |
| Average Mortgage-Risk | 2.74 | --- | 2.73 | --- | 2.73 | --- |
| Businesses (2022) |  |  |  |  |  |  |
| Establishments | 1,219 | --- | 1,280 | --- | 1,316 | --- |
| Employees (FTEs) | 18,091 | --- | 18,975 | --- | 19,338 | --- |
| Employment, Pop 16+ (2022) | 22,794 |  | 24,092 |  | 25,335 |  |
| Armed Forces | 24 | 0.1\% | 25 | 0.1\% | 27 | 0.1\% |
| Civilian | 16,390 | 71.9\% | 17,308 | 71.8\% | 18,172 | 71.7\% |
| Employed | 15,992 | 70.2\% | 16,895 | 70.1\% | 17,751 | 70.1\% |
| Unemployed | 399 | 1.7\% | 413 | 1.7\% | 422 | 1.7\% |
| Not in Labor Force | 6,403 | 28.1\% | 6,785 | 28.2\% | 7,162 | 28.3\% |
| Unemployment Rate (2022) |  | 2.4\% |  | 2.4\% |  | 2.3\% |
| Employment by Industry (2022) |  |  |  |  |  |  |
| Agriculture, Mining and Construction | 1,381 | 8.6\% | 1,498 | 8.9\% | 1,700 | 9.6\% |
| Manufacturing | 2,092 | 13.1\% | 2,204 | 13.0\% | 2,294 | 12.9\% |
| Transportation | 599 | 3.7\% | 646 | 3.8\% | 677 | 3.8\% |
| Information | 204 | 1.3\% | 207 | 1.2\% | 211 | 1.2\% |
| Wholesale-Retail | 2,473 | 15.5\% | 2,592 | 15.3\% | 2,710 | 15.3\% |
| Finance, Insurance, and Real Estate | 1,028 | 6.4\% | 1,078 | 6.4\% | 1,134 | 6.4\% |
| Professional Services | 553 | 3.5\% | 604 | 3.6\% | 660 | 3.7\% |
| Management Services | 7 | 0.0\% | 7 | 0.0\% | 7 | 0.0\% |
| Administration and Waste Services | 260 | 1.6\% | 275 | 1.6\% | 286 | 1.6\% |
| Educational Services | 3,790 | 23.7\% | 3,967 | 23.5\% | 4,111 | 23.2\% |
| Entertainment Services | 1,709 | 10.7\% | 1,818 | 10.8\% | 1,858 | 10.5\% |
| Other Professional Services | 809 | 5.1\% | 854 | 5.1\% | 911 | 5.1\% |
| Public Administration | 1,085 | 6.8\% | 1,144 | 6.8\% | 1,191 | 6.7\% |
| Employment by Occupation (2022) |  | --- |  | --- |  | --- |

Aberdeen
506 S Main ST | Aberdeen, SD 57401

## Demographic Detail Report

## STI: PopStats, 2022 Q4

|  | 10 Min Drive |  | 15 Min Drive |  | 20 Min Drive |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| White Collar |  |  |  |  |  |  |
| Managerial and Executive | 2,567 | 16.1\% | 2,747 | 16.3\% | 2,919 | 16.4\% |
| Professional Specialty | 3,385 | 21.2\% | 3,567 | 21.1\% | 3,718 | 20.9\% |
| Healthcare and Support | 449 | 2.8\% | 477 | 2.8\% | 500 | 2.8\% |
| Sales | 1,706 | 10.7\% | 1,793 | 10.6\% | 1,867 | 10.5\% |
| Office and Administration | 1,579 | 9.9\% | 1,664 | 9.9\% | 1,777 | 10.0\% |
| Blue Collar |  |  |  |  |  |  |
| Protective Services | 220 | 1.4\% | 229 | 1.4\% | 241 | 1.4\% |
| Food Preparation and Serving | 1,012 | 6.3\% | 1,051 | 6.2\% | 1,075 | 6.1\% |
| Building Maintenance and Cleaning | 540 | 3.4\% | 575 | 3.4\% | 598 | 3.4\% |
| Personal Care Services | 465 | 2.9\% | 500 | 3.0\% | 513 | 2.9\% |
| Farming, Fishing \& Forestry | 318 | 2.0\% | 356 | 2.1\% | 379 | 2.1\% |
| Construction | 1,443 | 9.0\% | 1,530 | 9.1\% | 1,649 | 9.3\% |
| Production \& Transportation | 2,308 | 14.4\% | 2,406 | 14.2\% | 2,514 | 14.2\% |
| School Enrollment (2022) |  |  |  |  |  |  |
| Nursery School/Pre-school | 376 | 1.3\% | 408 | 1.3\% | 430 | 1.3\% |
| Kindergarten/Elementary School | 3,421 | 11.9\% | 3,674 | 12.1\% | 3,873 | 12.1\% |
| High School | 1,416 | 4.9\% | 1,477 | 4.9\% | 1,548 | 4.9\% |
| College/Graduate/Professional School | 1,907 | 6.6\% | 1,975 | 6.5\% | 2,007 | 6.3\% |
| Not Enrolled | 21,711 | 75.3\% | 22,872 | 75.2\% | 24,046 | 75.4\% |
| Travel Time to Work |  |  |  |  |  |  |
| Less than 10 minutes | 5,768 | 38.8\% | 6,036 | 38.2\% | 6,153 | 37.0\% |
| 10 to 14 minutes | 4,882 | 32.8\% | 5,206 | 32.9\% | 5,360 | 32.2\% |
| 15 to 19 minutes | 2,842 | 19.1\% | 3,061 | 19.4\% | 3,281 | 19.7\% |
| 20 to 24 minutes | 454 | 3.1\% | 494 | 3.1\% | 660 | 4.0\% |
| 25 to 29 minutes | 136 | 0.9\% | 148 | 0.9\% | 209 | 1.3\% |
| 30 to 34 minutes | 406 | 2.7\% | 455 | 2.9\% | 530 | 3.2\% |
| 35 to 44 minutes | 89 | 0.6\% | 102 | 0.6\% | 122 | 0.7\% |
| 45 to 59 minutes | 161 | 1.1\% | 168 | 1.1\% | 172 | 1.0\% |
| 60 or more minutes | 125 | 0.8\% | 133 | 0.8\% | 137 | 0.8\% |
| Average travel time to work in minutes | 13.6 | --- | 13.9 | --- | 14.0 | --- |

## LANDSCAPE SEGMENTS

| Aberdeen <br> 506 S Main ST \| Aberdeen, SD 57401 |  |  | Windsor Realty Group Your vision. Our expertise. |
| :---: | :---: | :---: | :---: |
| Households by LandScape Segment | 10 Min Drive | 15 Min Drive | 20 Min Drive |
| Segment Segment Name | \% of Households | \% of Households | \% of Households |
| A: Crème de la Crème |  |  |  |
| A1 Empire Builders | 0.0\% | 0.0\% | 0.0\% |
| A2 Grand Masters | 0.0\% | 0.0\% | 0.0\% |
| A3 Marquis Class | 0.0\% | 0.0\% | 0.0\% |
| A4 American Knights | 0.0\% | 0.0\% | 0.0\% |
| A5 Urban Squires | 3.2\% | 3.0\% | 2.9\% |
| A6 Regents | 0.0\% | 0.0\% | 0.0\% |
|  | 3.2\% | 3.0\% | 2.9\% |
| B: Urban Cliff Climbers |  |  |  |
| B1 Charmed Life | 0.0\% | 0.0\% | 0.0\% |
| B2 Sitting Pretty | 5.3\% | 5.1\% | 4.9\% |
| B3 Kindred Spirit | 4.0\% | 3.8\% | 3.6\% |
| B4 Middle of the Road | 0.0\% | 0.0\% | 0.0\% |
| B5 White Collar Starts | 1.7\% | 1.6\% | 1.5\% |
| B6 Blue Collar Starts | 1.3\% | 1.2\% | 1.2\% |
|  | 12.3\% | 11.7\% | 11.2\% |
| C: Urban Cliff Dwellers |  |  |  |
| C1 Social Whirls | 2.4\% | 2.3\% | 2.2\% |
| C2 Managing Business | 1.8\% | 1.7\% | 1.6\% |
| C3 Nest Builders | 0.0\% | 0.0\% | 0.0\% |
| C4 Gainfully Employed | 1.7\% | 1.6\% | 1.6\% |
| C5 Strapped | 0.0\% | 0.0\% | 0.0\% |
|  | 5.8\% | 5.6\% | 5.3\% |
| D: Seasoned Urban Dwellers |  |  |  |
| D1 Gray Eminence | 0.0\% | 0.0\% | 0.0\% |
| D2 Fall Years | 0.0\% | 0.0\% | 0.0\% |
| D3 Still in the Game | 0.0\% | 0.0\% | 0.0\% |
|  | 0.0\% | 0.0\% | 0.0\% |


| Aberdeen <br> 506 S Main ST \| Aberdeen, SD 57401 |  |  | Windsor Realty Group Your vision. Our expertise. |
| :---: | :---: | :---: | :---: |
| Households by LandScape Segment | 10 Min Drive | 15 Min Drive | 20 Min Drive |
| Segment Segment Name | \% of Households | \% of Households | \% of Households |
| E : Thriving Alone |  |  |  |
| E1 Gurus | 0.0\% | 0.0\% | 0.3\% |
| E2 Wizards | 14.5\% | 14.0\% | 13.5\% |
| E3 Apprentices | 0.0\% | 0.0\% | 0.0\% |
|  | 14.5\% | 14.0\% | 13.8\% |
| F: Going It Alone |  |  |  |
| F1 Hard Act to Follow | 2.5\% | 2.4\% | 2.3\% |
| F2 SM Seeks SF | 19.0\% | 18.1\% | 17.3\% |
| F3 Solo Acts | 0.0\% | 0.0\% | 0.0\% |
| F4 Down But Not Out | 0.0\% | 0.0\% | 0.0\% |
|  | 21.5\% | 20.4\% | 19.6\% |
| G: Struggling Alone |  |  |  |
| G1 Urban Moms/Dads | 6.4\% | 6.1\% | 5.8\% |
| G2 Apron Strings | 4.6\% | 4.4\% | 4.2\% |
| G3 Solemn Widows/ers | 0.0\% | 0.0\% | 0.0\% |
|  | 11.0\% | 10.4\% | 10.0\% |
| H: Single In The Suburbs |  |  |  |
| H1 Educated Earners | 0.0\% | 0.0\% | 0.0\% |
| H2 Suburban Singles | 0.0\% | 0.0\% | 0.0\% |
| H3 Hard Hats/Hair Nets | 0.0\% | 0.0\% | 0.0\% |
|  | 0.0\% | 0.0\% | 0.0\% |
| I: Married In The Suburbs |  |  |  |
| 11 Bonds and Babies | 1.6\% | 1.5\% | 1.5\% |
| 12 Great Generations | 9.3\% | 10.0\% | 9.7\% |
| 13 Couples with Capital | 5.4\% | 5.9\% | 5.8\% |
| 14 Kith and Kin | 0.0\% | 0.0\% | 0.0\% |
| 15 Sublime Suburbia | 9.2\% | 9.1\% | 8.8\% |
|  | 25.5\% | 26.6\% | 25.7\% |


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| :---: | :---: | :---: | :---: |
| Households by LandScape Segment | 10 Min Drive | 15 Min Drive | 20 Min Drive |
| Segment Segment Name | \% of Households | \% of Households | \% of Households |
| $\mathrm{J}:$ Retired In The Suburbs |  |  |  |
| J1 Stocks and Scholars | 0.0\% | 0.0\% | 0.0\% |
| J2 Marmalade \& Money | 0.0\% | 0.0\% | 0.0\% |
| J3 Stately Suburbs | 0.0\% | 0.0\% | 0.0\% |
|  | 0.0\% | 0.0\% | 0.0\% |
| K: Living With Nature |  |  |  |
| K1 Country Villas | 0.0\% | 0.0\% | 0.0\% |
| K2 Pastoral Vistas | 0.0\% | 0.1\% | 1.7\% |
| K3 Terra Firma | 0.0\% | 0.0\% | 0.0\% |
| K4 Stock in Trade | 0.0\% | 0.0\% | 0.0\% |
| K5 Rough and Ready | 0.0\% | 0.0\% | 0.0\% |
| K6 The Outback | 0.0\% | 0.0\% | 0.0\% |
| K7 Cornucopia | 0.0\% | 0.0\% | 0.0\% |
|  | 0.0\% | 0.1\% | 1.7\% |
| L: Working With Nature |  |  |  |
| L1 Land Barons | 0.0\% | 0.0\% | 0.0\% |
| L2 Fertile Acres | 4.8\% | 6.7\% | 8.4\% |
| L3 Bread Basket | 0.0\% | 0.0\% | 0.0\% |
| L4 Farmers Circle | 0.0\% | 0.0\% | 0.0\% |
| L5 Crops and Tractors | 0.0\% | 0.0\% | 0.0\% |
|  | 4.8\% | 6.7\% | 8.4\% |
| M: Black Collaborative |  |  |  |
| M1 Black Gentry | 0.0\% | 0.0\% | 0.0\% |
| M2 Standing Tall | 0.0\% | 0.0\% | 0.0\% |
| M3 Still Standing | 0.0\% | 0.0\% | 0.0\% |
| M4 Pushing Through | 0.0\% | 0.0\% | 0.0\% |
| M5 Between Jobs | 0.0\% | 0.0\% | 0.0\% |
|  | 0.0\% | 0.0\% | 0.0\% |


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| :---: | :---: | :---: | :---: |
| Households by LandScape Segment | 10 Min Drive | 15 Min Drive | 20 Min Drive |
| Segment Segment Name | \% of Households | \% of Households | \% of Households |
| N : Mundo Latino |  |  |  |
| N1 Anos de Quincenera | 0.0\% | 0.0\% | 0.0\% |
| N2 Los Padres | 0.0\% | 0.0\% | 0.0\% |
| N3 Los Novios | 0.0\% | 0.0\% | 0.0\% |
| N4 Los Padrinos | 0.0\% | 0.0\% | 0.0\% |
| N5 Los Solteros | 0.0\% | 0.0\% | 0.0\% |
| N6 Los Trabajadores | 0.0\% | 0.0\% | 0.0\% |
|  | 0.0\% | 0.0\% | 0.0\% |
| O: Specialties |  |  |  |
| 01 Golden Heritage | 0.0\% | 0.0\% | 0.0\% |
| 02 East Meets West | 0.0\% | 0.0\% | 0.0\% |
| O3 Group Quarters | 0.0\% | 0.0\% | 0.0\% |
| 04 Doublewides | 0.0\% | 0.0\% | 0.0\% |
| 05 Centurions | 0.0\% | 0.0\% | 0.0\% |
| 06 Legacy Years | 0.0\% | 0.0\% | 0.0\% |
| 07 Collegians | 1.5\% | 1.4\% | 1.4\% |
| 08 Undefined | 0.0\% | 0.0\% | 0.0\% |
|  | 1.5\% | 1.4\% | 1.4\% |

## Landscape Segments



## A-4 American Knights

American Knights are the "youngsters" of the highly urban Crème de la Crème category of neighborhood segments. Not only is the median age range in the 20 s and 30 s , but also these areas have an above-average number of children below the age of six. These characteristics correlate to the higher-thanaverage number of married-with-children-under-18 households. Though young, these urban neighborhoods are home to higher-than-average number of earners in white-collar management and professional occupations. These mostly college-educated residents enjoy incomes in the $\$ 70,000$ s and $\$ 80,000 \mathrm{~s}$, largely from salaries and wages. They also earn incomes at a slightly-higher-than-average level from interest/dividends. However, unlike many other Crème de la Crème neighborhoods, who have higher selfemployment income levels, the American Knights residents are just at the national average in this measurement.


## A-5 Urban Squires

Urban Squires have the greatest number of nationalaverage measurements than other segments within the Crème de la Crème category. But, however ordinary these Urban Squire residents may appear, they are definitely living very comfortably compared to the nation as a whole, with a median income range in the $\$ 70,000 \mathrm{~s}$ and $\$ 80,000 \mathrm{~s}$. The residents of these highly urban areas tend to be in their 30 s , but weigh in at an average level in all other age categories. Other nationalaverage measurements include married-with-children, income from wages, and social security income. Urban Squires' standout characteristics included a twice-the-nationalaverage level of college-educated residents, a slightly higher level of residents employed in white-collar management and professional jobs, and a higher level of income from interest/dividends.


## B-1 Charmed Life

Married. 20-to 30-something-years-old. Children of all ages. Some college education. Incomes between $\$ 50,000$ and $\$ 60,000$. White-collar jobs in management, sales, and personal care industries. Based on these fundamental demographics, it's clear that the residents of Charmed Life neighborhood segments are a cross-section of young, working Americana. It's easy to imagine these neighborhoods filled with the middle-class cars, toys, and home furnishings - all of the merchandise that helps keep commerce humming at a pleasant pace in the United States. Positioned at the high-end of the Urban Cliff Climbers category, Charmed Life areas are home to Norman Rockwell-esk family images - hard-working citizens, who are in the full swing of their children-rearing years: housing, schooling, and entertaining children ranging from babies to teenagers.


## B-2 Sitting Pretty

Among the Urban Cliff Climbers neighborhoods that are home to the backbone of America's workforce are the Sitting Pretty segments. This group is young ( 20 s to 30 s ), but enjoying good income levels (between $\$ 50,000$ and $\$ 60,000$ ). Their relatively high earnings range comes from middle-class white-collar jobs in several occupations, including management, protective services, personal care, sales, office administration, and repair services. Their higher-than-average salaries keep them and their mostly newborn to 13 -year-old children very comfortable in their urban abodes, in all probability surrounded by all of the creature comforts required to please all of the senses - from big-screen-high-def TVs to fully equipped SUVs. With good college educations and good jobs, the Sitting Pretty residents have earned their comforts they enjoy.

## Landscape Segments



## C-1 Social Whirls

Enjoying their very comfortable $\$ 50,000$ to $\$ 60,000$ income range, the married-with-children residents of highly urban Social Whirls neighborhoods within the Urban Cliff Dwellers category will have plenty to keep them busy and spending on in the coming years, as their children continuing to grow into their teenage years. Although these areas' residents depend on wages to pay their bills, they also enjoy a slightly above-the-national-average income from interest/dividends. This is likely to help make the extra car payments for their teenagers and start college funds. Though their occupation categories span the range of typical middle-class white-collar jobs, they tip slightly above-average in a few categories, including protective services, office administration, and repair services. The higher salaries of the residents speak to the fact that some residents have some level of college education.


## I-1 Bonds \& Babies

If your dream customer is a smart, well-off, whitecollar, two-parent family with lots of children under 17-years-old - drive to almost any home in a Bonds \& Babies suburban neighborhood. These Married in the Suburbs areas are the epitome of the classic American dream - surrounded by everything from big, green lawns (for their many children to play in) to big, new vehicles (to drive into their white-collar jobs). Plus, ranked between the $\$ 70,000$ s and $\$ 80,000$ s income levels, they have the funds to support these high-end lifestyles. Bonds \& Babies areas rank well over two-times-average in college education. They have a similarly high ranking of white-collar managerial, professional, and sales jobs. Along with incomes from these positions, they also generate a 75 -percent-higher-than-average level of income from interest/dividends. These neighborhoods are also home to a relatively high number of people generating well-above-the-average in self-employment income. Other aboveaverage rankings of Bonds \& Babies includes the percent of married households with children. While there are children of all ages in these areas, they show a slightly higher percent of kids ages six to 17 .


## I-2 Great Generations

Living happily in the land that previous generations created as an escape from city life - including large rambling homes on an acre or two of land are the Great Generations suburban segments. They are home to Americans who are able to enjoy all that suburban life has to offer thanks to their college educations (ranking at rank 75-percent-above-averge) and well-paying white-collar careers. The Great Generations good-life in all likelihood includes a never-ending source of new toys, the latest fashions, and other high-life material possessions. The residents of these Married in the Suburbs segments earn incomes in the $\$ 70,000$ s and $\$ 80,000$ s. While a high percent of the income comes from their salaries in management, professional, and sales jobs, they also earn well above the national average in interest/dividend income. Great Generations are also home to a slightly-above-average level of people earning selfemployment income. These 30 -year-olds are overwhelmingly married and raising a slightly-above-average number of children of all ages, from babies to 17-year-olds - and will no doubt pass on their comfortable-living legacy to their kids.


## I-4 Kith \& Kin

The suburbs of America are the land of opportunity for many people of many income levels and family compositions. And Kith \& Kin neighborhoods are the land where many 30 -year-olds are enjoying very comfortable married-with-children lifestyles in the $\$ 50,000$ s and $\$ 60,000$ s income ranges. These are the places of multi-family backyard barbecues and sprawling birthday parties, making them noisy as well as big purchasers. Kith \& Kin segments, as their name implies, are home to many children, who are living primarily in traditional two-parent households. While the kids span all ages up to 17 , then tend to be in the higher ages - indicating that these 30 -somethings started their families at relatively young ages. Residents of these Married in the Suburbs areas have an above-average level of college education. This group of suburbanites gains most of their income from salaries, earned from a variety of white-collar positions such as management, protective services, sales, office administration, and repair services. They register a slightly above up-tick in investment income, as well.

## Landscape Segments



## K-1 Country Villas

If you're single and looking for a partner, don't drive out to Country Villas rural neighborhoods: They are overridingly home to married couples. These residents share demographics that make them perfect partners in living the good life in the country. Residents in these Living With Nature areas are predominately in their 30 s , college-educated, employed in white-collar management and other professions, rather than the more common blue-collar rural occupations. What's more, Country Villas' residents are members of one of the highest-income levels in rural environs - the $\$ 70,000$ s and $\$ 80,000$ s. With all of this going for them. living must really be good in their sparsely populated areas. But that's not all of their advantages: Country Villas also rank high in entrepreneurs earning self-employment income ( 50 -percent-higher-than-average) and smart investors earning nearly the same level of interest/dividend income. These good income levels are helping to support a slightly above-average number of children, especially ages six to 17 .


## K-2 Pastoral Vistas

Pastoral Vistas neighborhoods rank at just over-50-percent-higher-than-average in farming, fishing, and forestry occupations. And they measure just a little lower than this percentage in self-employment income. If you put two-and-two together it's logical to assume Pastoral Vistas rural neighborhoods are inhabited by many people earning a living off the land. However, this segment within Living With Nature is not just a group of farmers, tilling the soil from sun up to sun down. Other above-average ranking occupations include construction, repair services, production, and transportation. Whether or not they are farmers, residents in these areas are clearly blue-collar. The residents rank in at 25 -percent-above-average in high-school education, but only a small percent have some level of college education. Presumably any education beyond high school is from a community college or trade school. Nonetheless, this group is fairly comfortable financially with average incomes in the $\$ 50,000$ s and $\$ 60,000 \mathrm{~s}$. There are a few smart investors among the residents, but also few people seeking out public assistance. These areas also rank at above-average in the marriedcouple category and in children above six and under 17 .


## O-2 East Meets West

When most Americans think of people from the "East" then tend to think of Asians. And while many Asians moved to the United States in the past century, immigration trends of recent decades have brought many other citizens of other Eastern countries to the U.S shores. You'll find many of them living together in East Meets West neighborhoods, which are areas comprised mainly of Asians, but also contain other groups for whom English or Spanish is not the primary language spoken at home. Among the shared demographics of these areas are a very interesting correlation to "national-average" measurements - which, interestingly, points to the fact that these groups of people have done a great job of assimilating into America culture. They rank at near-average levels in married-couple-with-children household compositions, and have averages standings in all age ranges for kids. Some differences-from-the-average include: over 25 -percent-average number of people with less-than-highschool educations, nearly 25 -percent-average number of single-males-without-children, and nearly two-times-average level of public-assistance income. However, the median income range for East Meets West is quite high at $\$ 50,000$ s and $\$ 60,000$ s, which speaks to the fact that many residents are hard working citizens. They show average levels of employment in a wide range of occupational categories, where they hold both blue- and white-collar jobs.


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| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Weekly Consumer Spending Patterns |  |  |  |  | 20 Min Drive |  |
|  | 10 Min Drive |  | 15 Min Drive |  |  |  |
| Food \& Beverage | Total | Per Household | Total | Per Household | Total | Per Household |
| Total Food | \$1,799,310.60 | \$144.06 | \$1,904,221.03 | \$145.33 | \$2,006,035.48 | \$146.77 |
| Food at home | \$1,227,551.73 | \$98.29 | \$1,298,463.52 | \$99.10 | \$1,366,986.53 | \$100.01 |
| Cereals and bakery products | \$158,280.73 | \$12.67 | \$167,371.59 | \$12.77 | \$176,167.91 | \$12.89 |
| Cereals and cereal products | \$52,458.10 | \$4.20 | \$55,474.27 | \$4.23 | \$58,414.02 | \$4.27 |
| Flour | \$3,905.81 | \$0.31 | \$4,135.36 | \$0.32 | \$4,364.93 | \$0.32 |
| Prepared flour mixes | \$4,574.80 | \$0.37 | \$4,834.16 | \$0.37 | \$5,089.75 | \$0.37 |
| Ready-to-eat and cooked cereals | \$20,613.17 | \$1.65 | \$21,790.87 | \$1.66 | \$22,928.44 | \$1.68 |
| Rice | \$9,727.15 | \$0.78 | \$10,279.11 | \$0.78 | \$10,812.51 | \$0.79 |
| Pasta, cornmeal and other cereal products | \$13,636.93 | \$1.09 | \$14,434.41 | \$1.10 | \$15,217.95 | \$1.11 |
| Bakery products | \$105,822.49 | \$8.47 | \$111,897.17 | \$8.54 | \$117,753.65 | \$8.62 |
| Bread | \$30,864.47 | \$2.47 | \$32,624.52 | \$2.49 | \$34,321.35 | \$2.51 |
| White bread | \$13,299.54 | \$1.06 | \$14,053.60 | \$1.07 | \$14,777.71 | \$1.08 |
| Bread, other than white | \$17,564.96 | \$1.41 | \$18,570.96 | \$1.42 | \$19,543.66 | \$1.43 |
| Cookies and crackers | \$26,499.62 | \$2.12 | \$28,022.12 | \$2.14 | \$29,499.24 | \$2.16 |
| Cookies | \$14,587.21 | \$1.17 | \$15,423.44 | \$1.18 | \$16,233.73 | \$1.19 |
| Crackers | \$11,912.62 | \$0.95 | \$12,598.91 | \$0.96 | \$13,265.74 | \$0.97 |
| Frozen and refrigerated bakery products | \$8,042.85 | \$0.64 | \$8,508.52 | \$0.65 | \$8,962.31 | \$0.66 |
| Other bakery products | \$40,415.25 | \$3.24 | \$42,741.67 | \$3.26 | \$44,970.41 | \$3.29 |
| Biscuits and rolls | \$15,556.80 | \$1.25 | \$16,459.85 | \$1.26 | \$17,331.76 | \$1.27 |
| Cakes and cupcakes | \$10,579.29 | \$0.85 | \$11,195.71 | \$0.85 | \$11,781.87 | \$0.86 |
| Bread and cracker products | \$2,126.11 | \$0.17 | \$2,244.93 | \$0.17 | \$2,360.70 | \$0.17 |
| Sweetrolls, coffee cakes, doughnuts | \$7,245.26 | \$0.58 | \$7,654.61 | \$0.58 | \$8,039.92 | \$0.59 |
| Pies, tarts, turnovers | \$4,908.02 | \$0.39 | \$5,186.89 | \$0.40 | \$5,456.57 | \$0.40 |
| Meats, poultry, fish, and eggs | \$260,733.99 | \$20.88 | \$275,756.98 | \$21.05 | \$290,217.61 | \$21.23 |
| Beef | \$71,785.57 | \$5.75 | \$75,891.13 | \$5.79 | \$79,829.72 | \$5.84 |
| Ground beef | \$26,851.05 | \$2.15 | \$28,345.59 | \$2.16 | \$29,787.08 | \$2.18 |
| Roast | \$11,161.45 | \$0.89 | \$11,805.94 | \$0.90 | \$12,426.27 | \$0.91 |
| Chuck roast | \$3,411.28 | \$0.27 | \$3,609.78 | \$0.28 | \$3,800.17 | \$0.28 |
| Round roast | \$1,265.07 | \$0.10 | \$1,335.50 | \$0.10 | \$1,399.37 | \$0.10 |
| Other roast | \$6,485.07 | \$0.52 | \$6,860.54 | \$0.52 | \$7,226.52 | \$0.53 |
| Steak | \$27,071.07 | \$2.17 | \$28,654.18 | \$2.19 | \$30,163.26 | \$2.21 |
| Round steak | \$5,134.24 | \$0.41 | \$5,430.69 | \$0.41 | \$5,715.61 | \$0.42 |
| Sirloin steak | \$7,253.63 | \$0.58 | \$7,678.97 | \$0.59 | \$8,084.44 | \$0.59 |
| Other steak | \$14,682.73 | \$1.18 | \$15,544.02 | \$1.19 | \$16,362.74 | \$1.20 |
| Other beef | \$6,703.35 | \$0.54 | \$7,086.86 | \$0.54 | \$7,454.58 | \$0.55 |


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| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Weekly Consumer Spending Patterns STI: Spending Patterns, 2022 Q4 | 10 Min Drive |  | 15 Min Drive |  | 20 Min Drive |  |
|  |  |  |  |  |  |  |
| Food \& Beverage, Continued | Total | Per Household | Total | Per Household | Total | Per Household |
| Pork | \$50,254.43 | \$4.02 | \$53,144.22 | \$4.06 | \$55,928.36 | \$4.09 |
| Bacon | \$10,959.70 | \$0.88 | \$11,593.87 | \$0.88 | \$12,208.59 | \$0.89 |
| Pork chops | \$6,935.92 | \$0.56 | \$7,327.16 | \$0.56 | \$7,699.55 | \$0.56 |
| Ham | \$9,020.71 | \$0.72 | \$9,529.06 | \$0.73 | \$10,015.89 | \$0.73 |
| Ham, not canned | \$9,020.71 | \$0.72 | \$9,529.06 | \$0.73 | \$10,015.89 | \$0.73 |
| Sausage | \$11,619.32 | \$0.93 | \$12,298.20 | \$0.94 | \$12,957.57 | \$0.95 |
| Other pork | \$11,718.48 | \$0.94 | \$12,395.56 | \$0.95 | \$13,046.36 | \$0.95 |
| Other meats | \$33,747.65 | \$2.70 | \$35,703.42 | \$2.72 | \$37,587.03 | \$2.75 |
| Frankfurters | \$6,749.55 | \$0.54 | \$7,129.91 | \$0.54 | \$7,497.90 | \$0.55 |
| Lunch meats (cold cuts) | \$24,402.55 | \$1.95 | \$25,823.46 | \$1.97 | \$27,192.63 | \$1.99 |
| Bologna, liverwurst, salami | \$7,506.32 | \$0.60 | \$7,935.38 | \$0.61 | \$8,352.12 | \$0.61 |
| Other lunchmeats | \$16,896.36 | \$1.35 | \$17,888.24 | \$1.37 | \$18,840.70 | \$1.38 |
| Lamb, organ meats and others | \$2,596.27 | \$0.21 | \$2,750.86 | \$0.21 | \$2,897.31 | \$0.21 |
| Lamb and organ meats | \$2,596.27 | \$0.21 | \$2,750.86 | \$0.21 | \$2,897.31 | \$0.21 |
| Poultry | \$46,363.74 | \$3.71 | \$49,039.52 | \$3.74 | \$51,627.16 | \$3.78 |
| Fresh and frozen chickens | \$37,312.43 | \$2.99 | \$39,457.51 | \$3.01 | \$41,525.11 | \$3.04 |
| Fresh and frozen whole chicken | \$11,328.72 | \$0.91 | \$11,975.84 | \$0.91 | \$12,599.32 | \$0.92 |
| Fresh and frozen chicken parts | \$25,983.48 | \$2.08 | \$27,481.41 | \$2.10 | \$28,925.49 | \$2.12 |
| Other poultry | \$9,051.24 | \$0.72 | \$9,581.94 | \$0.73 | \$10,101.94 | \$0.74 |
| Fish and seafood | \$42,580.25 | \$3.41 | \$45,052.36 | \$3.44 | \$47,430.89 | \$3.47 |
| Canned fish and seafood | \$6,998.52 | \$0.56 | \$7,395.22 | \$0.56 | \$7,773.38 | \$0.57 |
| Fresh fish and shellfish | \$20,337.08 | \$1.63 | \$21,528.34 | \$1.64 | \$22,670.07 | \$1.66 |
| Frozen fish and shellfish | \$15,245.25 | \$1.22 | \$16,129.47 | \$1.23 | \$16,988.11 | \$1.24 |
| Eggs | \$16,001.20 | \$1.28 | \$16,925.07 | \$1.29 | \$17,813.13 | \$1.30 |
| Dairy products | \$120,053.01 | \$9.61 | \$126,974.29 | \$9.69 | \$133,683.28 | \$9.78 |
| Fresh milk and cream | \$37,902.37 | \$3.03 | \$40,059.22 | \$3.06 | \$42,147.14 | \$3.08 |
| Fresh milk, all types | \$28,912.12 | \$2.31 | \$30,551.77 | \$2.33 | \$32,133.47 | \$2.35 |
| Cream | \$8,989.85 | \$0.72 | \$9,507.04 | \$0.73 | \$10,013.26 | \$0.73 |
| Other dairy products | \$82,150.89 | \$6.58 | \$86,915.23 | \$6.63 | \$91,536.28 | \$6.70 |
| Butter | \$9,583.20 | \$0.77 | \$10,133.90 | \$0.77 | \$10,668.10 | \$0.78 |
| Cheese | \$38,554.57 | \$3.09 | \$40,806.02 | \$3.11 | \$42,991.19 | \$3.15 |
| Ice cream and related products | \$17,868.32 | \$1.43 | \$18,894.17 | \$1.44 | \$19,876.82 | \$1.45 |
| Miscellaneous dairy products | \$16,144.31 | \$1.29 | \$17,080.66 | \$1.30 | \$17,999.73 | \$1.32 |
| Fruits and vegetables | \$243,196.89 | \$19.47 | \$257,261.41 | \$19.63 | \$270,831.95 | \$19.82 |


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| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Weekly Consumer Spending Patterns STI: Spending Patterns, 2022 Q4 |  |  |  |  |  |  |
|  | 10 Min Drive |  | 15 Min Drive |  | 20 Min Drive |  |
| Food \& Beverage, Continued | Total | Per Household | Total | Per Household | Total | Per Household |
| Fresh fruits | \$86,403.15 | \$6.92 | \$91,430.41 | \$6.98 | \$96,281.51 | \$7.04 |
| Apples | \$12,377.04 | \$0.99 | \$13,089.87 | \$1.00 | \$13,778.92 | \$1.01 |
| Bananas | \$13,161.96 | \$1.05 | \$13,909.07 | \$1.06 | \$14,627.25 | \$1.07 |
| Oranges | \$9,476.79 | \$0.76 | \$10,025.28 | \$0.77 | \$10,554.21 | \$0.77 |
| Citrus fruits, excluding oranges | \$15,345.11 | \$1.23 | \$16,239.63 | \$1.24 | \$17,107.50 | \$1.25 |
| Other fresh fruits | \$36,043.02 | \$2.89 | \$38,167.37 | \$2.91 | \$40,214.39 | \$2.94 |
| Fresh vegetables | \$80,160.23 | \$6.42 | \$84,823.31 | \$6.47 | \$89,320.05 | \$6.54 |
| Potatoes | \$13,182.55 | \$1.06 | \$13,931.43 | \$1.06 | \$14,649.54 | \$1.07 |
| Lettuce | \$9,500.67 | \$0.76 | \$10,061.32 | \$0.77 | \$10,606.42 | \$0.78 |
| Tomatoes | \$13,911.42 | \$1.11 | \$14,709.66 | \$1.12 | \$15,473.97 | \$1.13 |
| Other fresh vegetables | \$43,565.61 | \$3.49 | \$46,120.95 | \$3.52 | \$48,590.18 | \$3.56 |
| Processed fruits | \$31,195.42 | \$2.50 | \$32,968.66 | \$2.52 | \$34,668.48 | \$2.54 |
| Frozen fruits and fruit juices | \$4,294.88 | \$0.34 | \$4,543.56 | \$0.35 | \$4,788.64 | \$0.35 |
| Frozen orange juice | \$698.49 | \$0.06 | \$735.58 | \$0.06 | \$771.69 | \$0.06 |
| Frozen fruits | \$3,084.07 | \$0.25 | \$3,267.10 | \$0.25 | \$3,448.64 | \$0.25 |
| Frozen fruit juices | \$512.63 | \$0.04 | \$541.25 | \$0.04 | \$568.70 | \$0.04 |
| Canned fruits | \$5,943.75 | \$0.48 | \$6,284.77 | \$0.48 | \$6,601.49 | \$0.48 |
| Dried fruit | \$3,039.15 | \$0.24 | \$3,216.17 | \$0.25 | \$3,388.65 | \$0.25 |
| Fresh fruit juice | \$3,616.41 | \$0.29 | \$3,822.61 | \$0.29 | \$4,023.03 | \$0.29 |
| Canned and bottled fruit juice | \$14,300.82 | \$1.15 | \$15,101.06 | \$1.15 | \$15,866.18 | \$1.16 |
| Processed vegetables | \$45,438.31 | \$3.64 | \$48,039.28 | \$3.67 | \$50,562.11 | \$3.70 |
| Frozen vegetables | \$12,062.72 | \$0.97 | \$12,763.99 | \$0.97 | \$13,452.41 | \$0.98 |
| Canned and dried vegetables and juices | \$33,375.34 | \$2.67 | \$35,275.06 | \$2.69 | \$37,109.41 | \$2.72 |
| Canned beans | \$8,632.41 | \$0.69 | \$9,129.39 | \$0.70 | \$9,610.76 | \$0.70 |
| Canned corn | \$3,785.38 | \$0.30 | \$3,998.89 | \$0.31 | \$4,206.24 | \$0.31 |
| Canned miscellaneous vegetables | \$8,698.13 | \$0.70 | \$9,194.35 | \$0.70 | \$9,674.37 | \$0.71 |
| Dried beans | \$1,893.51 | \$0.15 | \$1,996.41 | \$0.15 | \$2,094.44 | \$0.15 |
| Dried miscellaneous vegetables | \$5,030.03 | \$0.40 | \$5,317.45 | \$0.41 | \$5,591.70 | \$0.41 |
| Fresh and canned vegetable juices | \$5,336.14 | \$0.43 | \$5,638.88 | \$0.43 | \$5,932.20 | \$0.43 |
| Other food at home | \$445,287.24 | \$35.65 | \$471,099.43 | \$35.95 | \$496,085.97 | \$36.30 |
| Sugar and other sweets | \$42,137.02 | \$3.37 | \$44,549.77 | \$3.40 | \$46,872.09 | \$3.43 |
| Candy and chewing gum | \$25,794.29 | \$2.07 | \$27,268.65 | \$2.08 | \$28,686.25 | \$2.10 |
| Sugar | \$4,989.49 | \$0.40 | \$5,267.96 | \$0.40 | \$5,533.34 | \$0.40 |
| Artificial sweeteners | \$1,581.74 | \$0.13 | \$1,675.67 | \$0.13 | \$1,768.19 | \$0.13 |
| Jams, preserves, other sweets | \$9,770.77 | \$0.78 | \$10,336.72 | \$0.79 | \$10,883.51 | \$0.80 |


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| Weekly Consumer Spending Patterns <br> STI: Spending Patterns, 2022 Q4 |  |  |  |  |  |  |
|  |  |  |  |  |  |  |
| Food \& Beverage, Continued | Total | Per Household | Total | Per Household | Total | Per Household |
| Fats and oils | \$32,970.62 | \$2.64 | \$34,866.68 | \$2.66 | \$36,688.06 | \$2.68 |
| Margarine | \$1,670.46 | \$0.13 | \$1,765.89 | \$0.13 | \$1,857.50 | \$0.14 |
| Fats and oils | \$32,970.62 | \$2.64 | \$34,866.68 | \$2.66 | \$36,688.06 | \$2.68 |
| Salad dressings | \$8,507.97 | \$0.68 | \$8,989.86 | \$0.69 | \$9,449.52 | \$0.69 |
| Nondairy cream and imitation milk | \$6,844.75 | \$0.55 | \$7,236.97 | \$0.55 | \$7,611.04 | \$0.56 |
| Peanut butter | \$5,932.53 | \$0.47 | \$6,279.05 | \$0.48 | \$6,616.83 | \$0.48 |
| Miscellaneous foods | \$245,280.44 | \$19.64 | \$259,604.83 | \$19.81 | \$273,500.40 | \$20.01 |
| Frozen prepared foods | \$40,849.13 | \$3.27 | \$43,190.98 | \$3.30 | \$45,444.38 | \$3.32 |
| Frozen meals | \$15,061.30 | \$1.21 | \$15,914.95 | \$1.21 | \$16,722.85 | \$1.22 |
| Other frozen prepared foods | \$25,787.82 | \$2.06 | \$27,276.02 | \$2.08 | \$28,721.51 | \$2.10 |
| Canned and packaged soups | \$15,522.88 | \$1.24 | \$16,412.86 | \$1.25 | \$17,277.69 | \$1.26 |
| Potato chips, nuts, and other snacks | \$51,835.47 | \$4.15 | \$54,861.17 | \$4.19 | \$57,821.31 | \$4.23 |
| Potato chips and other snacks | \$36,991.31 | \$2.96 | \$39,133.19 | \$2.99 | \$41,227.90 | \$3.02 |
| Nuts | \$14,844.39 | \$1.19 | \$15,728.24 | \$1.20 | \$16,593.67 | \$1.21 |
| Condiments and seasonings | \$49,579.86 | \$3.97 | \$52,472.89 | \$4.00 | \$55,291.30 | \$4.05 |
| Salt, spices, other seasonings | \$15,213.94 | \$1.22 | \$16,103.46 | \$1.23 | \$16,967.33 | \$1.24 |
| Olives, pickles, relishes | \$5,144.44 | \$0.41 | \$5,442.09 | \$0.42 | \$5,731.03 | \$0.42 |
| Sauces and gravies | \$19,191.73 | \$1.54 | \$20,310.60 | \$1.55 | \$21,397.20 | \$1.57 |
| Baking needs and miscellaneous products | \$10,029.51 | \$0.80 | \$10,616.46 | \$0.81 | \$11,195.52 | \$0.82 |
| Other canned and packaged prepared foods | \$87,492.48 | \$7.01 | \$92,666.24 | \$7.07 | \$97,665.05 | \$7.15 |
| Prepared salads | \$14,286.20 | \$1.14 | \$15,121.61 | \$1.15 | \$15,930.75 | \$1.17 |
| Prepared desserts | \$4,636.65 | \$0.37 | \$4,897.95 | \$0.37 | \$5,145.34 | \$0.38 |
| Baby food | \$5,787.08 | \$0.46 | \$6,113.89 | \$0.47 | \$6,421.18 | \$0.47 |
| Miscellaneous prepared foods | \$62,781.85 | \$5.03 | \$66,531.96 | \$5.08 | \$70,166.84 | \$5.13 |
| Nonalcoholic beverages | \$113,525.39 | \$9.09 | \$119,996.91 | \$9.16 | \$126,247.06 | \$9.24 |
| Cola | \$16,578.66 | \$1.33 | \$17,508.53 | \$1.34 | \$18,407.60 | \$1.35 |
| Other carbonated drinks | \$22,206.10 | \$1.78 | \$23,477.36 | \$1.79 | \$24,709.45 | \$1.81 |
| Coffee | \$27,270.82 | \$2.18 | \$28,866.80 | \$2.20 | \$30,411.55 | \$2.23 |
| Roasted coffee | \$17,550.09 | \$1.41 | \$18,585.56 | \$1.42 | \$19,590.81 | \$1.43 |
| Instant and freeze dried coffee | \$9,720.66 | \$0.78 | \$10,281.17 | \$0.78 | \$10,820.67 | \$0.79 |
| Noncarbonated fruit flavored drinks, including non-frozen lemonade | \$7,958.55 | \$0.64 | \$8,386.82 | \$0.64 | \$8,800.82 | \$0.64 |
| Tea | \$10,142.06 | \$0.81 | \$10,732.20 | \$0.82 | \$11,297.89 | \$0.83 |
| Other nonalcoholic beverages and ice | \$29,368.89 | \$2.35 | \$31,024.85 | \$2.37 | \$32,619.42 | \$2.39 |
| Other noncarb. beverages and ice | \$5,497.87 | \$0.44 | \$5,809.95 | \$0.44 | \$6,117.80 | \$0.45 |
| Bottled water/Sports drinks | \$23,870.60 | \$1.91 | \$25,214.42 | \$1.92 | \$26,501.18 | \$1.94 |
| Food/Goods/Beverages at Grocery Stores | \$1,773,369.41 | \$141.99 | \$1,873,725.84 | \$143.00 | \$1,970,395.29 | \$144.16 |


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| Weekly Consumer Spending Patterns <br> STI: Spending Patterns, 2022 Q4 |  |  |  |  |  |  |
|  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |
| Food \& Beverage, Continued | Total | Per Household | Total | Per Household | Total | Per Household |
| Food/Nonalcoholic Beverages at Grocery Stores | \$1,528,158.89 | \$122.35 | \$1,614,860.84 | \$123.25 | \$1,698,471.66 | \$124.27 |
| Dining out at restaurants, cafeterias, drive-ins, etc (exl. alcohol) | \$448,297.13 | \$35.89 | \$474,702.30 | \$36.23 | \$500,539.23 | \$36.62 |
| Beer, wine, and other alcohol for home use | \$75,871.03 | \$6.07 | \$80,457.13 | \$6.14 | \$84,966.71 | \$6.22 |
| Alcoholic Beverages at restaurants, cafeterias, drive-ins, etc | \$18,961.11 | \$1.52 | \$20,108.87 | \$1.53 | \$21,237.59 | \$1.55 |
| Alcoholic beverages | \$117,926.21 | \$9.44 | \$125,263.17 | \$9.56 | \$132,528.76 | \$9.70 |
| At home | \$80,762.92 | \$6.47 | \$85,768.22 | \$6.55 | \$90,720.01 | \$6.64 |
| Beer and ale | \$29,645.30 | \$2.37 | \$31,413.17 | \$2.40 | \$33,149.91 | \$2.43 |
| Whiskey | \$4,982.96 | \$0.40 | \$5,312.30 | \$0.41 | \$5,647.96 | \$0.41 |
| Wine | \$37,117.68 | \$2.97 | \$39,488.44 | \$3.01 | \$41,841.79 | \$3.06 |
| Other alcoholic beverages | \$9,017.17 | \$0.72 | \$9,554.52 | \$0.73 | \$10,080.56 | \$0.74 |
| Away from home(except on trips) | \$37,163.94 | \$2.98 | \$39,495.62 | \$3.01 | \$41,809.31 | \$3.06 |
| Beer and ale | \$9,239.27 | \$0.74 | \$9,811.11 | \$0.75 | \$10,382.60 | \$0.76 |
| Beer at fast food, take-out, delivery, concessions, buffet, cafeteria | \$1,497.75 | \$0.12 | \$1,589.16 | \$0.12 | \$1,682.57 | \$0.12 |
| Beer and ale at full service restaurants | \$7,741.00 | \$0.62 | \$8,221.41 | \$0.63 | \$8,699.54 | \$0.64 |
| Wine | \$4,147.38 | \$0.33 | \$4,428.91 | \$0.34 | \$4,711.63 | \$0.34 |
| Wine at full service restaurants | \$4,147.38 | \$0.33 | \$4,428.91 | \$0.34 | \$4,711.63 | \$0.34 |
| Other alcoholic beverages | \$23,777.05 | \$1.90 | \$25,255.30 | \$1.93 | \$26,714.82 | \$1.95 |
| Other alcoholic bev at fast food, take-out, delivery, concessions, buffe | \$1,597.86 | \$0.13 | \$1,702.31 | \$0.13 | \$1,809.64 | \$0.13 |
| Other alcoholic beverages at full service restaurants | \$15,521.77 | \$1.24 | \$16,460.35 | \$1.26 | \$17,382.65 | \$1.27 |
| Alcoholic beverages purchased on trips | \$6,657.75 | \$0.53 | \$7,092.99 | \$0.54 | \$7,522.95 | \$0.55 |
| Food prepared by consumer unit on out-of-town trips | \$11,374.19 | \$0.91 | \$12,081.61 | \$0.92 | \$12,778.74 | \$0.93 |
| Food away from home | \$571,759.04 | \$45.78 | \$605,757.64 | \$46.23 | \$639,048.97 | \$46.76 |
| Meals at restaurants (except on trips) | \$540,229.03 | \$43.25 | \$572,235.96 | \$43.67 | \$603,556.11 | \$44.16 |
| Lunch | \$162,430.56 | \$13.01 | \$171,995.97 | \$13.13 | \$181,336.93 | \$13.27 |
| Lunch at fast food, take-out, delivery, concessions, buffet, cafeteria | \$99,271.66 | \$7.95 | \$105,016.60 | \$8.01 | \$110,635.69 | \$8.09 |
| Lunch at full service restaurants | \$63,158.41 | \$5.06 | \$66,978.81 | \$5.11 | \$70,700.61 | \$5.17 |
| Dinner | \$280,428.45 | \$22.45 | \$297,160.67 | \$22.68 | \$313,573.41 | \$22.94 |
| Dinner at fast food, take-out, delivery, concessions, buffet, cafeteria | \$126,092.99 | \$10.10 | \$133,402.77 | \$10.18 | \$140,529.98 | \$10.28 |
| Dinner at full service restaurants | \$154,335.68 | \$12.36 | \$163,758.11 | \$12.50 | \$173,043.64 | \$12.66 |
| Snacks and nonalcoholic beverages | \$45,203.93 | \$3.62 | \$47,909.09 | \$3.66 | \$50,614.13 | \$3.70 |
| Snacks at fast food, take-out, delivery, concessions, buffet, cafeteric | \$35,872.20 | \$2.87 | \$38,032.74 | \$2.90 | \$40,174.31 | \$2.94 |
| Snacks and nonalcoholic beverages at full service restaurants | \$9,331.81 | \$0.75 | \$9,876.46 | \$0.75 | \$10,439.91 | \$0.76 |
| Breakfast/brunch | \$52,166.47 | \$4.18 | \$55,170.61 | \$4.21 | \$58,031.94 | \$4.25 |
| Breakfast/brunch at fast food, take-out, delivery, concessions, buffet | \$31,970.54 | \$2.56 | \$33,803.45 | \$2.58 | \$35,568.20 | \$2.60 |
| Breakfast/brunch at full service restaurants | \$20,196.05 | \$1.62 | \$21,367.26 | \$1.63 | \$22,463.85 | \$1.64 |
| Food on out-of-town trips | \$31,529.88 | \$2.52 | \$33,521.61 | \$2.56 | \$35,492.84 | \$2.60 |



| Aberdeen |
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| 506 S Main ST \| Aberdeen, SD 57401 |

## Weekly Consumer Spending Patterns <br> STI: Spending Patterns, 2022 Q4

| Sti: Spand Paters, 2022 a | 10 Min Drive |  | 15 Min Drive |  | 20 Min Drive |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Utilities, Continued | Total | Per Household | Total | Per Household | Total | Per Household |
| Fuel oil and other fuels | \$26,351.44 | \$2.11 | \$27,866.02 | \$2.13 | \$29,313.66 | \$2.14 |
| Fuel oil | \$14,550.33 | \$1.16 | \$15,397.00 | \$1.18 | \$16,207.00 | \$1.19 |
| Fuel oil (owned home) | \$14,550.33 | \$1.16 | \$15,397.00 | \$1.18 | \$16,207.00 | \$1.19 |
| Bottled gas | \$9,913.89 | \$0.79 | \$10,478.35 | \$0.80 | \$11,018.46 | \$0.81 |
| Gas, btld/tank (owned home) | \$9,913.89 | \$0.79 | \$10,478.35 | \$0.80 | \$11,018.46 | \$0.81 |
| Wood and other fuels | \$1,887.22 | \$0.15 | \$1,990.66 | \$0.15 | \$2,088.23 | \$0.15 |
| Wood/other fuels (owned home) | \$1,887.22 | \$0.15 | \$1,990.66 | \$0.15 | \$2,088.23 | \$0.15 |
| Telephone services | \$346,769.02 | \$27.76 | \$366,760.15 | \$27.99 | \$386,156.34 | \$28.25 |
| Residential telephone including VOIP | \$49,950.80 | \$4.00 | \$52,729.06 | \$4.02 | \$55,310.72 | \$4.05 |
| Cellular phone service | \$296,818.29 | \$23.77 | \$314,031.15 | \$23.97 | \$330,845.71 | \$24.21 |
| Phone cards | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Water and other public services | \$162,022.34 | \$12.97 | \$171,383.75 | \$13.08 | \$180,423.47 | \$13.20 |
| Water and sewerage maintenance | \$115,130.18 | \$9.22 | \$121,792.06 | \$9.30 | \$128,217.73 | \$9.38 |
| Water/sewer maint. (owned home) | \$115,130.18 | \$9.22 | \$121,792.06 | \$9.30 | \$128,217.73 | \$9.38 |
| Trash and garbage collection | \$45,213.68 | \$3.62 | \$47,816.08 | \$3.65 | \$50,333.11 | \$3.68 |
| Trash/garb. coll. (owned home) | \$45,213.68 | \$3.62 | \$47,816.08 | \$3.65 | \$50,333.11 | \$3.68 |
| Septic tank cleaning | \$1,678.57 | \$0.13 | \$1,775.67 | \$0.14 | \$1,872.70 | \$0.14 |
| Septic tank clean. (owned home) | \$1,678.57 | \$0.13 | \$1,775.67 | \$0.14 | \$1,872.70 | \$0.14 |
| Household Services | Total | Per Household | Total | Per Household | Total | Per Household |
| Total Household Services | \$319,400.47 | \$25.57 | \$338,612.59 | \$25.84 | \$357,184.46 | \$26.13 |
| Personal services | \$50,495.37 | \$4.04 | \$53,879.29 | \$4.11 | \$57,263.53 | \$4.19 |
| Babysitting and child care (own home and someone else's) | \$17,602.12 | \$1.41 | \$18,739.97 | \$1.43 | \$19,855.63 | \$1.45 |
| Day care centers, nursery, and preschools | \$32,892.90 | \$2.63 | \$35,138.97 | \$2.68 | \$37,407.52 | \$2.74 |
| Other household expenses | \$268,905.37 | \$21.53 | \$284,733.58 | \$21.73 | \$299,921.20 | \$21.94 |
| Housekeeping services | \$22,668.58 | \$1.81 | \$24,191.91 | \$1.85 | \$25,629.50 | \$1.88 |
| Gardening, lawn care service | \$39,385.45 | \$3.15 | \$41,768.30 | \$3.19 | \$44,034.06 | \$3.22 |
| Water softening service | \$1,844.65 | \$0.15 | \$1,948.53 | \$0.15 | \$2,047.00 | \$0.15 |
| Household laundry and dry cleaning, sent out (nonclothing) | \$260.26 | \$0.02 | \$277.79 | \$0.02 | \$294.42 | \$0.02 |
| Coin-operated household laundry and dry cleaning (nonclothing) | \$1,158.75 | \$0.09 | \$1,216.78 | \$0.09 | \$1,268.52 | \$0.09 |
| Service for termite/pest control | \$7,062.07 | \$0.57 | \$7,495.81 | \$0.57 | \$7,916.48 | \$0.58 |
| Home security system service fee | \$7,555.25 | \$0.60 | \$8,014.49 | \$0.61 | \$8,459.44 | \$0.62 |
| Other home services | \$5,414.63 | \$0.43 | \$5,748.88 | \$0.44 | \$6,071.44 | \$0.44 |
| Termite/pest control products | \$1,765.39 | \$0.14 | \$1,873.82 | \$0.14 | \$1,978.98 | \$0.14 |


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| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Weekly Consumer Spending Patterns STI: Spending Patterns, 2022 Q4 | 10 Min Drive |  | 15 Min Drive |  | 20 Min Drive |  |
|  |  |  |  |  |  |  |
| Household Services, Continued | Total | Per Household | Total | Per Household | Total | Per Household |
| Moving, storage, freight express | \$11,468.31 | \$0.92 | \$12,160.24 | \$0.93 | \$12,822.89 | \$0.94 |
| Appliance repair, including service center | \$3,588.43 | \$0.29 | \$3,802.89 | \$0.29 | \$4,008.38 | \$0.29 |
| Reupholstering, furniture repair | \$1,816.96 | \$0.15 | \$1,925.54 | \$0.15 | \$2,033.19 | \$0.15 |
| Repairs/rentals of lawn and garden equipment, hand or power tools | \$2,552.66 | \$0.20 | \$2,711.88 | \$0.21 | \$2,862.03 | \$0.21 |
| Appliance rental | \$246.83 | \$0.02 | \$259.61 | \$0.02 | \$270.52 | \$0.02 |
| Repair of computer systems for nonbusiness use | \$1,022.28 | \$0.08 | \$1,078.71 | \$0.08 | \$1,133.58 | \$0.08 |
| Computer information services | \$154,274.91 | \$12.35 | \$163,023.05 | \$12.44 | \$171,440.47 | \$12.54 |
| Housekeeping supplies | \$201,969.74 | \$16.17 | \$213,730.86 | \$16.31 | \$225,110.51 | \$16.47 |
| Laundry and cleaning supplies | \$43,005.20 | \$3.44 | \$45,443.57 | \$3.47 | \$47,795.63 | \$3.50 |
| Soaps and detergents | \$19,038.49 | \$1.52 | \$20,106.26 | \$1.53 | \$21,138.83 | \$1.55 |
| Other laundry cleaning products | \$23,966.54 | \$1.92 | \$25,337.16 | \$1.93 | \$26,656.74 | \$1.95 |
| Other household products | \$128,160.31 | \$10.26 | \$135,689.73 | \$10.36 | \$142,970.32 | \$10.46 |
| Cleansing and toilet tissue, paper towels and napkins | \$34,777.83 | \$2.78 | \$36,722.00 | \$2.80 | \$38,578.06 | \$2.82 |
| Miscellaneous household products | \$57,790.11 | \$4.63 | \$61,255.81 | \$4.68 | \$64,674.51 | \$4.73 |
| Lawn and garden supplies | \$35,592.20 | \$2.85 | \$37,711.78 | \$2.88 | \$39,717.61 | \$2.91 |
| Household Furnishings and Equipment | Total | Per Household | Total | Per Household | Total | Per Household |
| Total Household furnishings and equipment | \$472,166.00 | \$37.80 | \$501,193.20 | \$38.25 | \$529,506.07 | \$38.74 |
| Household textiles | \$29,624.46 | \$2.37 | \$31,393.08 | \$2.40 | \$33,131.61 | \$2.42 |
| Bathroom linens | \$3,671.29 | \$0.29 | \$3,879.21 | \$0.30 | \$4,074.21 | \$0.30 |
| Bedroom linens | \$20,044.78 | \$1.60 | \$21,251.77 | \$1.62 | \$22,451.93 | \$1.64 |
| Kitchen, dining room linens, and other linens | \$1,518.51 | \$0.12 | \$1,611.82 | \$0.12 | \$1,702.74 | \$0.12 |
| Curtains and draperies | \$3,142.55 | \$0.25 | \$3,323.84 | \$0.25 | \$3,497.39 | \$0.26 |
| Slipcovers, decorative pillows | \$1,247.00 | \$0.10 | \$1,326.03 | \$0.10 | \$1,404.88 | \$0.10 |
| Furniture | \$114,200.68 | \$9.14 | \$121,203.21 | \$9.25 | \$128,019.54 | \$9.37 |
| Mattress and springs | \$20,799.61 | \$1.67 | \$22,056.96 | \$1.68 | \$23,261.90 | \$1.70 |
| Other bedroom furniture | \$17,840.35 | \$1.43 | \$18,933.29 | \$1.44 | \$19,991.04 | \$1.46 |
| Sofas | \$33,024.99 | \$2.64 | \$35,013.11 | \$2.67 | \$36,945.32 | \$2.70 |
| Living room chairs | \$11,198.02 | \$0.90 | \$11,857.38 | \$0.90 | \$12,484.16 | \$0.91 |
| Living room tables | \$3,087.05 | \$0.25 | \$3,265.93 | \$0.25 | \$3,438.93 | \$0.25 |
| Kitchen, dining room furniture | \$7,836.47 | \$0.63 | \$8,330.03 | \$0.64 | \$8,822.73 | \$0.65 |
| Infants' furniture | \$1,766.90 | \$0.14 | \$1,872.63 | \$0.14 | \$1,974.55 | \$0.14 |
| Outdoor furniture | \$8,534.82 | \$0.68 | \$9,101.13 | \$0.69 | \$9,665.15 | \$0.71 |
| Wall units, cabinets and other occasional furniture | \$10,112.79 | \$0.81 | \$10,773.08 | \$0.82 | \$11,436.21 | \$0.84 |


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| Weekly Consumer Spending Patterns STI: Spending Patterns, 2022 Q4 | 10 Min Drive |  | 15 Min Drive |  | 20 Min Drive |  |
|  |  |  |  |  |  |  |
| Household Furnishings and Equipment, Continued | Total | Per Household | Total | Per Household | Total | Per Household |
| Floor coverings | \$6,577.41 | \$0.53 | \$6,988.36 | \$0.53 | \$7,383.48 | \$0.54 |
| Floor coverings, nonpermanent | \$6,577.41 | \$0.53 | \$6,988.36 | \$0.53 | \$7,383.48 | \$0.54 |
| Major appliances | \$65,093.23 | \$5.21 | \$69,008.61 | \$5.27 | \$72,805.95 | \$5.33 |
| Dishwashers (built-in), garbage disposals, range hoods | \$6,387.76 | \$0.51 | \$6,790.76 | \$0.52 | \$7,192.10 | \$0.53 |
| Refrigerators, freezers | \$21,626.92 | \$1.73 | \$22,919.61 | \$1.75 | \$24,176.35 | \$1.77 |
| Washing machine or Clothes dryer | \$17,618.71 | \$1.41 | \$18,672.94 | \$1.43 | \$19,701.52 | \$1.44 |
| Cooking stoves, ovens | \$9,768.13 | \$0.78 | \$10,366.79 | \$0.79 | \$10,944.15 | \$0.80 |
| Microwave ovens | \$3,132.23 | \$0.25 | \$3,317.03 | \$0.25 | \$3,497.23 | \$0.26 |
| Air conditioning units | \$1,368.74 | \$0.11 | \$1,445.26 | \$0.11 | \$1,515.65 | \$0.11 |
| Electric floor cleaning equipment | \$6,701.91 | \$0.54 | \$7,092.13 | \$0.54 | \$7,463.55 | \$0.55 |
| Sewing machines | \$1,620.91 | \$0.13 | \$1,720.97 | \$0.13 | \$1,812.55 | \$0.13 |
| Small appliances, miscellaneous housewares | \$32,405.08 | \$2.59 | \$34,322.43 | \$2.62 | \$36,168.95 | \$2.65 |
| Housewares | \$19,699.42 | \$1.58 | \$20,875.54 | \$1.59 | \$22,000.28 | \$1.61 |
| Flatware | \$1,051.37 | \$0.08 | \$1,116.83 | \$0.09 | \$1,180.07 | \$0.09 |
| Dinnerware, glassware, serving pieces | \$6,507.53 | \$0.52 | \$6,887.41 | \$0.53 | \$7,258.62 | \$0.53 |
| Tableware, nonelectric kitchenware | \$6,341.52 | \$0.51 | \$6,723.80 | \$0.51 | \$7,085.75 | \$0.52 |
| Nonelectric cookware | \$5,799.69 | \$0.46 | \$6,148.19 | \$0.47 | \$6,476.59 | \$0.47 |
| Small appliances | \$12,705.26 | \$1.02 | \$13,446.48 | \$1.03 | \$14,168.22 | \$1.04 |
| Small electric kitchen appliances | \$9,738.20 | \$0.78 | \$10,307.54 | \$0.79 | \$10,861.84 | \$0.79 |
| Portable heating and cooling equipment | \$2,967.19 | \$0.24 | \$3,139.08 | \$0.24 | \$3,306.54 | \$0.24 |
| Miscellaneous household equipment | \$224,265.19 | \$17.96 | \$238,277.52 | \$18.19 | \$251,996.45 | \$18.44 |
| Window coverings | \$3,726.03 | \$0.30 | \$3,963.22 | \$0.30 | \$4,197.36 | \$0.31 |
| Infants' equipment | \$3,472.67 | \$0.28 | \$3,673.66 | \$0.28 | \$3,868.82 | \$0.28 |
| Laundry and cleaning equipment | \$5,674.01 | \$0.45 | \$6,005.28 | \$0.46 | \$6,323.25 | \$0.46 |
| Outdoor equipment | \$17,821.85 | \$1.43 | \$19,263.05 | \$1.47 | \$20,585.48 | \$1.51 |
| Lamps, lighting fixtures, and ceiling fans | \$4,990.74 | \$0.40 | \$5,294.60 | \$0.40 | \$5,594.52 | \$0.41 |
| Telephones and accessories | \$18,846.31 | \$1.51 | \$19,935.68 | \$1.52 | \$21,021.39 | \$1.54 |
| Clocks and Other household decorative items | \$33,654.81 | \$2.69 | \$35,745.95 | \$2.73 | \$37,772.63 | \$2.76 |
| Lawn and garden equipment | \$19,961.22 | \$1.60 | \$21,159.18 | \$1.61 | \$22,307.69 | \$1.63 |
| Power tools | \$10,170.44 | \$0.81 | \$10,788.31 | \$0.82 | \$11,464.56 | \$0.84 |
| Other hardware | \$6,211.00 | \$0.50 | \$6,596.60 | \$0.50 | \$6,983.41 | \$0.51 |
| Small miscellaneous furnishings | \$3,942.22 | \$0.32 | \$4,205.85 | \$0.32 | \$4,474.12 | \$0.33 |
| Hand tools | \$2,415.48 | \$0.19 | \$2,553.69 | \$0.19 | \$2,687.04 | \$0.20 |
| Indoor plants, fresh flowers | \$12,904.73 | \$1.03 | \$13,704.09 | \$1.05 | \$14,474.56 | \$1.06 |
| Closet and storage items | \$4,784.65 | \$0.38 | \$5,075.12 | \$0.39 | \$5,376.81 | \$0.39 |



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| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Weekly Consumer Spending Patterns STI: Spending Patterns, 2022 Q4 |  |  |  |  |  |  |
|  |  |  |  |  |  |  |
|  | 10 Min Drive |  | 15 Min Drive |  | 20 Min Drive |  |
| Clothing, Continued | Total | Per Household | Total | Per Household | Total | Per Household |
| Boys' pants and shorts | \$4,453.04 | \$0.36 | \$4,704.26 | \$0.36 | \$4,948.78 | \$0.36 |
| Boys' uniforms | \$164.01 | \$0.01 | \$175.23 | \$0.01 | \$186.52 | \$0.01 |
| Boys' active sportswear | \$154.66 | \$0.01 | \$165.03 | \$0.01 | \$175.30 | \$0.01 |
| Boys' costumes | \$278.75 | \$0.02 | \$295.24 | \$0.02 | \$311.62 | \$0.02 |
| Women and girls | \$119,428.16 | \$9.56 | \$126,437.72 | \$9.65 | \$133,209.04 | \$9.75 |
| Women, 16 and over | \$106,838.81 | \$8.55 | \$113,112.51 | \$8.63 | \$119,150.87 | \$8.72 |
| Women's coats and jackets | \$7,885.10 | \$0.63 | \$8,353.62 | \$0.64 | \$8,795.50 | \$0.64 |
| Women's dresses | \$10,640.25 | \$0.85 | \$11,331.03 | \$0.86 | \$12,042.73 | \$0.88 |
| Women's sportcoats, tailored jackets | \$553.05 | \$0.04 | \$587.68 | \$0.04 | \$622.03 | \$0.05 |
| Women's shirts, tops, blouses, vests, and sweaters | \$29,470.35 | \$2.36 | \$31,147.22 | \$2.38 | \$32,744.57 | \$2.40 |
| Women's skirts | \$1,552.12 | \$0.12 | \$1,638.74 | \$0.13 | \$1,722.18 | \$0.13 |
| Women's pants and shorts | \$20,005.25 | \$1.60 | \$21,155.93 | \$1.61 | \$22,244.41 | \$1.63 |
| Women's active sportswear | \$1,217.52 | \$0.10 | \$1,293.04 | \$0.10 | \$1,366.78 | \$0.10 |
| Women's sleepwear | \$5,249.23 | \$0.42 | \$5,560.93 | \$0.42 | \$5,853.14 | \$0.43 |
| Women's undergarments | \$10,107.89 | \$0.81 | \$10,694.73 | \$0.82 | \$11,254.21 | \$0.82 |
| Women's hosiery | \$4,706.15 | \$0.38 | \$4,982.43 | \$0.38 | \$5,257.45 | \$0.38 |
| Women's suits | \$361.36 | \$0.03 | \$383.38 | \$0.03 | \$404.11 | \$0.03 |
| Women's accessories | \$14,098.41 | \$1.13 | \$14,936.39 | \$1.14 | \$15,741.20 | \$1.15 |
| Women's uniforms | \$791.82 | \$0.06 | \$836.30 | \$0.06 | \$881.17 | \$0.06 |
| Women's costumes | \$200.47 | \$0.02 | \$211.30 | \$0.02 | \$221.62 | \$0.02 |
| Girls, 2 to 15 | \$12,588.80 | \$1.01 | \$13,324.56 | \$1.02 | \$14,057.50 | \$1.03 |
| Girls' coats and jackets | \$910.57 | \$0.07 | \$961.03 | \$0.07 | \$1,010.12 | \$0.07 |
| Girls' dresses, suits | \$1,849.21 | \$0.15 | \$1,957.54 | \$0.15 | \$2,068.93 | \$0.15 |
| Girls' shirts, blouses, sweaters | \$2,960.40 | \$0.24 | \$3,142.48 | \$0.24 | \$3,329.24 | \$0.24 |
| Girls' pants and shorts | \$3,371.81 | \$0.27 | \$3,562.39 | \$0.27 | \$3,749.86 | \$0.27 |
| Girls' active sportswear | \$905.09 | \$0.07 | \$955.80 | \$0.07 | \$1,005.51 | \$0.07 |
| Girls' underwear and sleepwear | \$996.10 | \$0.08 | \$1,051.46 | \$0.08 | \$1,102.74 | \$0.08 |
| Girls' hosiery | \$923.60 | \$0.07 | \$982.45 | \$0.07 | \$1,040.47 | \$0.08 |
| Girls' accessories | \$272.81 | \$0.02 | \$290.76 | \$0.02 | \$308.94 | \$0.02 |
| Girls' uniforms | \$203.70 | \$0.02 | \$213.78 | \$0.02 | \$223.73 | \$0.02 |
| Girls' costumes | \$196.15 | \$0.02 | \$207.57 | \$0.02 | \$218.53 | \$0.02 |
| Children under 2 | \$8,885.13 | \$0.71 | \$9,407.79 | \$0.72 | \$9,917.82 | \$0.73 |
| Infant coat, jacket, snowsuit | \$99.46 | \$0.01 | \$105.38 | \$0.01 | \$111.53 | \$0.01 |
| Infant dresses, outerwear | \$1,474.46 | \$0.12 | \$1,558.99 | \$0.12 | \$1,640.88 | \$0.12 |
| Infant undergarments | \$6,118.36 | \$0.49 | \$6,477.89 | \$0.49 | \$6,831.23 | \$0.50 |


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| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Weekly Consumer Spending Patterns |  |  |  |  |  |  |
|  | 10 Min Drive |  | 15 Min Drive |  | 20 Min Drive |  |
| Clothing, Continued | Total | Per Household | Total | Per Household | Total | Per Household |
| Infant nightwear, loungewear | \$156.12 | \$0.01 | \$166.36 | \$0.01 | \$176.35 | \$0.01 |
| Infant accessories | \$1,036.55 | \$0.08 | \$1,098.98 | \$0.08 | \$1,157.60 | \$0.08 |
| Footwear | \$71,699.30 | \$5.74 | \$75,852.39 | \$5.79 | \$79,825.73 | \$5.84 |
| Men's footwear | \$27,849.88 | \$2.23 | \$29,424.04 | \$2.25 | \$30,927.09 | \$2.26 |
| Boys' footwear | \$2,932.90 | \$0.23 | \$3,095.91 | \$0.24 | \$3,257.39 | \$0.24 |
| Women's footwear | \$35,322.16 | \$2.83 | \$37,424.43 | \$2.86 | \$39,424.88 | \$2.88 |
| Girls' footwear | \$5,594.18 | \$0.45 | \$5,907.80 | \$0.45 | \$6,216.14 | \$0.45 |
| Other apparel products and services | \$37,638.20 | \$3.01 | \$39,803.01 | \$3.04 | \$41,858.48 | \$3.06 |
| Material and supplies for sewing, needlework, quilting | \$9,830.38 | \$0.79 | \$10,383.87 | \$0.79 | \$10,898.92 | \$0.80 |
| Watches | \$2,598.21 | \$0.21 | \$2,768.02 | \$0.21 | \$2,934.26 | \$0.21 |
| Jewelry | \$9,777.71 | \$0.78 | \$10,379.86 | \$0.79 | \$10,967.67 | \$0.80 |
| Shoe repair and other shoe service | \$154.03 | \$0.01 | \$164.10 | \$0.01 | \$174.21 | \$0.01 |
| Coin-operated apparel laundry and dry cleaning | \$10,245.93 | \$0.82 | \$10,754.07 | \$0.82 | \$11,212.32 | \$0.82 |
| Alteration, repair and tailoring of apparel and accessories | \$781.92 | \$0.06 | \$828.33 | \$0.06 | \$875.75 | \$0.06 |
| Clothing rental | \$191.65 | \$0.02 | \$204.24 | \$0.02 | \$217.44 | \$0.02 |
| Watch and jewelry repair | \$586.23 | \$0.05 | \$624.47 | \$0.05 | \$661.65 | \$0.05 |
| Apparel laundry and dry cleaning not coin-operated | \$3,472.72 | \$0.28 | \$3,696.65 | \$0.28 | \$3,916.73 | \$0.29 |
| Transportation | Total | Per Household | Total | Per Household | Total | Per Household |
| Total Transportation | \$2,077,179.68 | \$166.31 | \$2,199,990.63 | \$167.90 | \$2,321,092.56 | \$169.82 |
| Vehicle purchases (net outlay) | \$918,759.93 | \$73.56 | \$973,869.57 | \$74.33 | \$1,028,861.47 | \$75.28 |
| Cars and trucks, new | \$412,072.96 | \$32.99 | \$437,554.71 | \$33.39 | \$463,067.15 | \$33.88 |
| New cars | \$125,531.76 | \$10.05 | \$132,965.02 | \$10.15 | \$140,407.59 | \$10.27 |
| New trucks | \$286,541.62 | \$22.94 | \$304,590.09 | \$23.25 | \$322,659.96 | \$23.61 |
| Cars and trucks, used | \$506,687.06 | \$40.57 | \$536,314.95 | \$40.93 | \$565,794.45 | \$41.40 |
| Used cars | \$179,755.06 | \$14.39 | \$190,295.93 | \$14.52 | \$200,786.65 | \$14.69 |
| Used trucks | \$326,931.72 | \$26.18 | \$346,018.75 | \$26.41 | \$365,007.50 | \$26.71 |
| Gasoline and motor oil | \$351,531.07 | \$28.15 | \$371,722.46 | \$28.37 | \$391,423.09 | \$28.64 |
| Gasoline | \$325,905.77 | \$26.09 | \$344,565.47 | \$26.30 | \$362,751.92 | \$26.54 |
| Diesel fuel | \$9,177.84 | \$0.73 | \$9,720.94 | \$0.74 | \$10,257.87 | \$0.75 |
| Gasoline on out-of-town trips | \$13,478.18 | \$1.08 | \$14,296.64 | \$1.09 | \$15,106.46 | \$1.11 |
| Motor oil | \$2,832.43 | \$0.23 | \$2,994.32 | \$0.23 | \$3,153.63 | \$0.23 |
| Motor oil on out-of-town trips | \$136.21 | \$0.01 | \$144.49 | \$0.01 | \$152.70 | \$0.01 |
| Other vehicle expenses | \$760,725.78 | \$60.91 | \$805,397.90 | \$61.47 | \$849,015.33 | \$62.12 |


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| Weekly Consumer Spending Patterns STI: Spending Patterns, 2022 Q4 |  |  |  |  |  |  |
|  |  |  |  |  |  |  |
|  | 10 Min Drive |  | 15 Min Drive |  | 20 Min Drive |  |
| Transportation, Continued | Total | Per Household | Total | Per Household | Total | Per Household |
| Vehicle finance charges | \$55,126.78 | \$4.41 | \$58,449.59 | \$4.46 | \$61,764.15 | \$4.52 |
| Automobile finance charges | \$17,585.41 | \$1.41 | \$18,614.45 | \$1.42 | \$19,626.16 | \$1.44 |
| Truck finance charges | \$34,505.01 | \$2.76 | \$36,601.81 | \$2.79 | \$38,708.61 | \$2.83 |
| Motorcycle and plane finance charges | \$308.87 | \$0.02 | \$327.84 | \$0.03 | \$347.18 | \$0.03 |
| Other vehicle finance charges | \$2,727.17 | \$0.22 | \$2,905.10 | \$0.22 | \$3,081.73 | \$0.23 |
| Vehicle maintenance and repairs | \$202,347.52 | \$16.20 | \$214,314.71 | \$16.36 | \$225,972.09 | \$16.53 |
| Coolant, additives, brake, transmission fluids | \$1,866.72 | \$0.15 | \$1,971.14 | \$0.15 | \$2,071.80 | \$0.15 |
| Tires - purchased, replaced, installed | \$32,911.38 | \$2.64 | \$34,845.75 | \$2.66 | \$36,752.01 | \$2.69 |
| Parts, equipment, and accessories | \$15,567.64 | \$1.25 | \$16,478.26 | \$1.26 | \$17,362.24 | \$1.27 |
| Body work and painting | \$7,973.55 | \$0.64 | \$8,440.52 | \$0.64 | \$8,881.26 | \$0.65 |
| Motor tune-up | \$9,011.35 | \$0.72 | \$9,560.43 | \$0.73 | \$10,100.90 | \$0.74 |
| Lube, oil change, and oil filters | \$21,962.99 | \$1.76 | \$23,241.58 | \$1.77 | \$24,487.66 | \$1.79 |
| Front end alignment, wheel balance and rotation | \$5,109.18 | \$0.41 | \$5,403.35 | \$0.41 | \$5,692.54 | \$0.42 |
| Shock absorber replacement | \$1,728.87 | \$0.14 | \$1,840.41 | \$0.14 | \$1,948.82 | \$0.14 |
| Repair tires and other repair work | \$24,224.92 | \$1.94 | \$25,637.06 | \$1.96 | \$27,023.24 | \$1.98 |
| Vehicle cleaning services including car wash | \$5,947.88 | \$0.48 | \$6,305.69 | \$0.48 | \$6,658.24 | \$0.49 |
| Vehicle products, wax, touch up paint, de-icer, protectant, polish, etc | \$2,281.44 | \$0.18 | \$2,416.29 | \$0.18 | \$2,549.37 | \$0.19 |
| Miscellaneous auto repair and servicing | \$19,613.98 | \$1.57 | \$20,833.85 | \$1.59 | \$22,008.75 | \$1.61 |
| Vehicle or engine repairs | \$54,146.97 | \$4.34 | \$57,339.68 | \$4.38 | \$60,434.49 | \$4.42 |
| Vehicle insurance | \$357,535.12 | \$28.63 | \$378,204.33 | \$28.86 | \$398,279.87 | \$29.14 |
| Vehicle rental, licenses, other charges | \$145,716.44 | \$11.67 | \$154,429.30 | \$11.79 | \$162,999.33 | \$11.93 |
| Leased and rented vehicles | \$85,104.45 | \$6.81 | \$90,223.03 | \$6.89 | \$95,264.14 | \$6.97 |
| Rented vehicles | \$8,978.00 | \$0.72 | \$9,523.83 | \$0.73 | \$10,059.57 | \$0.74 |
| Auto/Truck rental | \$3,047.41 | \$0.24 | \$3,220.89 | \$0.25 | \$3,391.37 | \$0.25 |
| Auto/Truck rental, out-of-town trips | \$5,930.27 | \$0.47 | \$6,302.60 | \$0.48 | \$6,667.91 | \$0.49 |
| Leased vehicles | \$76,126.40 | \$6.10 | \$80,699.16 | \$6.16 | \$85,204.57 | \$6.23 |
| Auto/Truck lease payments | \$76,126.40 | \$6.10 | \$80,699.16 | \$6.16 | \$85,204.57 | \$6.23 |
| Vehicle registration state/local | \$32,378.68 | \$2.59 | \$34,285.34 | \$2.62 | \$36,163.59 | \$2.65 |
| Drivers' license | \$2,914.46 | \$0.23 | \$3,079.44 | \$0.24 | \$3,239.02 | \$0.24 |
| Vehicle inspection | \$2,383.89 | \$0.19 | \$2,523.60 | \$0.19 | \$2,657.50 | \$0.19 |
| Parking fees | \$6,382.48 | \$0.51 | \$6,778.60 | \$0.52 | \$7,170.18 | \$0.52 |
| Parking fees in home city, excluding residence | \$5,608.10 | \$0.45 | \$5,955.43 | \$0.45 | \$6,297.46 | \$0.46 |
| Parking fees, out-of-town trips | \$774.59 | \$0.06 | \$823.39 | \$0.06 | \$872.85 | \$0.06 |
| Tolls | \$6,660.79 | \$0.53 | \$7,071.41 | \$0.54 | \$7,477.06 | \$0.55 |
| Tolls on out-of-town trips | \$460.07 | \$0.04 | \$488.52 | \$0.04 | \$517.41 | \$0.04 |


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| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Weekly Consumer Spending Patterns STI: Spending Patterns, 2022 Q4 | 10 Min Drive |  | 15 Min Drive |  | 20 Min Drive |  |
|  |  |  |  |  |  |  |
| Transportation, Continued | Total | Per Household | Total | Per Household | Total | Per Household |
| Towing charges | \$1,499.14 | \$0.12 | \$1,580.59 | \$0.12 | \$1,660.42 | \$0.12 |
| Automobile service clubs and GPS | \$7,933.14 | \$0.64 | \$8,399.46 | \$0.64 | \$8,850.76 | \$0.65 |
| Public transportation | \$46,163.79 | \$3.70 | \$49,001.66 | \$3.74 | \$51,793.53 | \$3.79 |
| Airline fares | \$27,376.89 | \$2.19 | \$29,155.24 | \$2.23 | \$30,919.58 | \$2.26 |
| Intercity bus fares | \$286.00 | \$0.02 | \$305.55 | \$0.02 | \$325.56 | \$0.02 |
| Intracity mass transit fares | \$7,486.07 | \$0.60 | \$7,885.94 | \$0.60 | \$8,257.21 | \$0.60 |
| Local trans. on out-of-town trips | \$1,084.71 | \$0.09 | \$1,157.42 | \$0.09 | \$1,229.10 | \$0.09 |
| Taxi fares and limousine services on trips | \$636.93 | \$0.05 | \$679.61 | \$0.05 | \$721.69 | \$0.05 |
| Taxi fares and limousine services | \$7,761.30 | \$0.62 | \$8,180.52 | \$0.62 | \$8,602.86 | \$0.63 |
| Intercity train fares | \$752.45 | \$0.06 | \$807.07 | \$0.06 | \$860.08 | \$0.06 |
| Ship fares | \$778.41 | \$0.06 | \$829.27 | \$0.06 | \$876.31 | \$0.06 |
| Healthcare | Total | Per Household | Total | Per Household | Total | Per Household |
| Total Health care | \$1,087,248.32 | \$87.05 | \$1,151,189.72 | \$87.86 | \$1,212,676.51 | \$88.72 |
| Health insurance | \$827,169.98 | \$66.23 | \$875,683.17 | \$66.83 | \$922,311.84 | \$67.48 |
| Commercial health insurance | \$141,894.35 | \$11.36 | \$150,826.29 | \$11.51 | \$159,794.30 | \$11.69 |
| Fee for service health plan (Not BCBS) | \$141,894.35 | \$11.36 | \$150,826.29 | \$11.51 | \$159,794.30 | \$11.69 |
| Blue Cross, Blue Shield | \$198,099.98 | \$15.86 | \$210,324.45 | \$16.05 | \$222,580.92 | \$16.29 |
| Fee for service health plan (BCBS) | \$140,268.60 | \$11.23 | \$149,044.84 | \$11.38 | \$157,917.09 | \$11.55 |
| Health maintenance organization (BCBS) | \$46,049.91 | \$3.69 | \$48,818.70 | \$3.73 | \$51,563.30 | \$3.77 |
| Commercial medicare supplement (BCBS) | \$7,184.35 | \$0.58 | \$7,587.80 | \$0.58 | \$7,955.52 | \$0.58 |
| Other health insurance (BCBS) | \$4,596.53 | \$0.37 | \$4,872.52 | \$0.37 | \$5,144.47 | \$0.38 |
| Health maintenance organization (not BCBS) | \$121,591.06 | \$9.74 | \$128,979.73 | \$9.84 | \$136,372.38 | \$9.98 |
| Medicare payments | \$223,342.15 | \$17.88 | \$235,203.96 | \$17.95 | \$245,699.52 | \$17.98 |
| Commercial medicare supplements and other health insurance | \$142,242.03 | \$11.39 | \$150,348.32 | \$11.47 | \$157,864.29 | \$11.55 |
| Commercial medicare supplement (Not BCBS) | \$90,268.61 | \$7.23 | \$95,200.12 | \$7.27 | \$99,605.40 | \$7.29 |
| Other health insurance (Not BCBS) | \$37,828.38 | \$3.03 | \$40,174.19 | \$3.07 | \$42,505.37 | \$3.11 |
| Long-term care insurance (Not BCBS) | \$14,144.98 | \$1.13 | \$14,973.93 | \$1.14 | \$15,753.44 | \$1.15 |
| Medical services | \$144,013.80 | \$11.53 | \$152,741.93 | \$11.66 | \$161,233.80 | \$11.80 |
| Physician's services | \$27,535.67 | \$2.20 | \$29,243.66 | \$2.23 | \$30,936.84 | \$2.26 |
| Dental services | \$50,998.30 | \$4.08 | \$54,036.97 | \$4.12 | \$56,938.68 | \$4.17 |
| Eyecare services | \$9,830.11 | \$0.79 | \$10,423.22 | \$0.80 | \$11,009.51 | \$0.81 |
| Service by professionals other than physician | \$13,755.36 | \$1.10 | \$14,609.78 | \$1.12 | \$15,457.39 | \$1.13 |
| Lab tests, x-rays | \$7,855.14 | \$0.63 | \$8,339.68 | \$0.64 | \$8,817.66 | \$0.65 |


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| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Weekly Consumer Spending Patterns STI: Spending Patterns, 2022 Q4 | 10 Min Drive |  | 15 Min Drive |  | 20 Min Drive |  |
|  |  |  |  |  |  |  |
| Healthcare, Continued | Total | Per Household | Total | Per Household | Total | Per Household |
| Hospital room and services | \$28,991.51 | \$2.32 | \$30,738.80 | \$2.35 | \$32,434.85 | \$2.37 |
| Other medical care services | \$5,048.50 | \$0.40 | \$5,350.65 | \$0.41 | \$5,639.69 | \$0.41 |
| Drugs | \$84,501.09 | \$6.77 | \$89,370.51 | \$6.82 | \$93,977.59 | \$6.88 |
| Prescription drugs | \$30,949.88 | \$2.48 | \$32,721.14 | \$2.50 | \$34,385.19 | \$2.52 |
| Nonprescription drugs | \$28,743.55 | \$2.30 | \$30,422.90 | \$2.32 | \$32,019.64 | \$2.34 |
| Nonprescription vitamins | \$24,807.16 | \$1.99 | \$26,225.97 | \$2.00 | \$27,572.30 | \$2.02 |
| Medical supplies | \$31,563.90 | \$2.53 | \$33,394.56 | \$2.55 | \$35,153.67 | \$2.57 |
| Eyeglasses and contact lenses | \$12,474.17 | \$1.00 | \$13,219.69 | \$1.01 | \$13,946.96 | \$1.02 |
| Hearing aids | \$5,608.98 | \$0.45 | \$5,916.13 | \$0.45 | \$6,191.96 | \$0.45 |
| Topicals and dressings | \$13,481.20 | \$1.08 | \$14,259.25 | \$1.09 | \$15,015.25 | \$1.10 |
| Entertainment | Total | Per Household | Total | Per Household | Total | Per Household |
| Total Entertainment | \$533,455.75 | \$42.71 | \$565,336.92 | \$43.15 | \$596,332.94 | \$43.63 |
| Fees and admissions | \$80,908.39 | \$6.48 | \$86,132.16 | \$6.57 | \$91,343.54 | \$6.68 |
| Recreation expenses, out-of-town trips | \$21.80 | \$0.00 | \$23.03 | \$0.00 | \$24.29 | \$0.00 |
| Social, recreation, civic club membership | \$32,607.01 | \$2.61 | \$34,729.28 | \$2.65 | \$36,842.12 | \$2.70 |
| Fees for participant sports | \$17,046.45 | \$1.36 | \$18,086.23 | \$1.38 | \$19,110.45 | \$1.40 |
| Participant sports, out-of-town trips | \$2,478.71 | \$0.20 | \$2,652.45 | \$0.20 | \$2,829.89 | \$0.21 |
| Play, theater, opera, ballet | \$3,437.50 | \$0.28 | \$3,653.97 | \$0.28 | \$3,870.34 | \$0.28 |
| Movies, parks, museums | \$2,340.80 | \$0.19 | \$2,481.95 | \$0.19 | \$2,618.68 | \$0.19 |
| Movie, other admissions, out-of-town trips | \$3,504.61 | \$0.28 | \$3,732.47 | \$0.28 | \$3,958.56 | \$0.29 |
| Admission to sporting events | \$3,103.70 | \$0.25 | \$3,302.87 | \$0.25 | \$3,502.69 | \$0.26 |
| Admission to sports events, out-of-town trips | \$1,167.32 | \$0.09 | \$1,243.21 | \$0.09 | \$1,318.54 | \$0.10 |
| Fees for recreational lessons | \$15,178.55 | \$1.22 | \$16,203.48 | \$1.24 | \$17,243.38 | \$1.26 |
| Other entertainment services, out-of-town trips | \$21.80 | \$0.00 | \$23.03 | \$0.00 | \$24.29 | \$0.00 |
| Television, radios, sound equipment | \$232,249.10 | \$18.60 | \$245,644.11 | \$18.75 | \$258,479.76 | \$18.91 |
| Televisions | \$211,397.23 | \$16.93 | \$223,500.54 | \$17.06 | \$235,069.13 | \$17.20 |
| Cable, satellite, community antenna service | \$156,240.98 | \$12.51 | \$165,111.51 | \$12.60 | \$173,510.88 | \$12.69 |
| Televisions | \$211,397.23 | \$16.93 | \$223,500.54 | \$17.06 | \$235,069.13 | \$17.20 |
| VCR's and video disc players | \$609.80 | \$0.05 | \$647.95 | \$0.05 | \$685.87 | \$0.05 |
| Video cassettes, tapes, and discs | \$1,127.67 | \$0.09 | \$1,193.97 | \$0.09 | \$1,257.40 | \$0.09 |
| Video game hardware and software | \$10,092.10 | \$0.81 | \$10,666.49 | \$0.81 | \$11,237.27 | \$0.82 |
| Streaming/Downloaded video | \$20,778.17 | \$1.66 | \$22,021.48 | \$1.68 | \$23,257.12 | \$1.70 |
| Repair of TV, radio, and sound equipment | \$340.55 | \$0.03 | \$360.85 | \$0.03 | \$377.72 | \$0.03 |


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| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Weekly Consumer Spending Patterns STI: Spending Patterns, 2022 Q4 |  |  |  |  |  |  |
|  | 10 Min Drive |  | 15 Min Drive |  | 20 Min Drive |  |
| Entertainment, Continued | Total | Per Household | Total | Per Household | Total | Per Household |
| Radios, sound equipment | \$20,851.72 | \$1.67 | \$22,143.41 | \$1.69 | \$23,410.47 | \$1.71 |
| Stereos, radios, speakers, and sound components | \$3,820.49 | \$0.31 | \$4,058.38 | \$0.31 | \$4,293.54 | \$0.31 |
| Digital audio players | \$124.61 | \$0.01 | \$131.98 | \$0.01 | \$139.34 | \$0.01 |
| Accessories and other sound equipment | \$1,849.51 | \$0.15 | \$1,959.25 | \$0.15 | \$2,068.49 | \$0.15 |
| Satellite radio service | \$3,270.42 | \$0.26 | \$3,481.37 | \$0.27 | \$3,690.31 | \$0.27 |
| Streaming/Downloaded Audio | \$3,906.73 | \$0.31 | \$4,142.50 | \$0.32 | \$4,376.19 | \$0.32 |
| Applications, games, and ringtones for devices | \$456.45 | \$0.04 | \$484.24 | \$0.04 | \$511.26 | \$0.04 |
| Records, CDs, and audio tapes | \$887.10 | \$0.07 | \$940.56 | \$0.07 | \$992.68 | \$0.07 |
| Musical instruments and accessories | \$6,208.01 | \$0.50 | \$6,594.53 | \$0.50 | \$6,966.26 | \$0.51 |
| Rental and repair of musical instruments | \$327.96 | \$0.03 | \$350.09 | \$0.03 | \$371.83 | \$0.03 |
| Pet, Toys and Playground Equipment | Total | Per Household | Total | Per Household | Total | Per Household |
| Pet supplies and services | \$165,964.20 | \$13.29 | \$175,850.79 | \$13.42 | \$185,474.88 | \$13.57 |
| Pets | \$145,783.16 | \$11.67 | \$154,481.89 | \$11.79 | \$162,933.62 | \$11.92 |
| Pet food | \$58,634.05 | \$4.69 | \$62,055.20 | \$4.74 | \$65,380.73 | \$4.78 |
| Pet purchase, supplies, medicine | \$28,191.20 | \$2.26 | \$29,852.87 | \$2.28 | \$31,472.86 | \$2.30 |
| Pet services | \$11,665.57 | \$0.93 | \$12,407.74 | \$0.95 | \$13,126.22 | \$0.96 |
| Vet services | \$47,293.08 | \$3.79 | \$50,166.93 | \$3.83 | \$52,954.66 | \$3.87 |
| Toys, games, hobbies, and tricycles | \$19,010.91 | \$1.52 | \$20,121.64 | \$1.54 | \$21,216.86 | \$1.55 |
| Playground equipment | \$1,169.91 | \$0.09 | \$1,247.04 | \$0.10 | \$1,324.23 | \$0.10 |
| Other Entertainment Supplies, Equipment, and Services | Total | Per Household | Total | Per Household | Total | Per Household |
| Other entertainment supplies, equipment, and services | \$54,333.92 | \$4.35 | \$57,709.71 | \$4.40 | \$61,034.67 | \$4.47 |
| Sports, recreation and exercise equipment | \$48,559.79 | \$3.89 | \$51,578.37 | \$3.94 | \$54,545.61 | \$3.99 |
| Athletic gear, game tables, and exercise equipment | \$14,458.79 | \$1.16 | \$15,354.60 | \$1.17 | \$16,236.19 | \$1.19 |
| Bicycles | \$8,596.30 | \$0.69 | \$9,152.15 | \$0.70 | \$9,705.83 | \$0.71 |
| Camping equipment | \$2,689.28 | \$0.22 | \$2,850.96 | \$0.22 | \$3,009.11 | \$0.22 |
| Hunting and fishing equipment | \$16,962.38 | \$1.36 | \$18,005.85 | \$1.37 | \$19,018.30 | \$1.39 |
| Winter sports equipment | \$1,274.55 | \$0.10 | \$1,356.64 | \$0.10 | \$1,437.48 | \$0.11 |
| Water sports equipment | \$1,981.46 | \$0.16 | \$2,100.08 | \$0.16 | \$2,222.92 | \$0.16 |
| Other sports equipment | \$2,192.58 | \$0.18 | \$2,325.56 | \$0.18 | \$2,457.38 | \$0.18 |
| Rental and repair of miscellaneous sports equipment | \$405.16 | \$0.03 | \$433.37 | \$0.03 | \$459.25 | \$0.03 |



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| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Weekly Consumer Spending Patterns |  |  |  |  |  |  |
| STI: Spending Patterns, 2022 Q4 | 10 Min Drive |  | 15 Min Drive |  | 20 Min Drive |  |
| Education, Continued | Total | Per Household | Total | Per Household | Total | Per Household |
| Test preparation, tutoring services | \$2,396.62 | \$0.19 | \$2,558.84 | \$0.20 | \$2,728.01 | \$0.20 |
| School books, supplies, equipment for college | \$8,212.30 | \$0.66 | \$8,646.37 | \$0.66 | \$9,065.29 | \$0.66 |
| School books, supplies, equipment for elementary, high school | \$2,870.77 | \$0.23 | \$3,042.09 | \$0.23 | \$3,216.70 | \$0.24 |
| School books, supplies, equipment for day care, nursery | \$380.26 | \$0.03 | \$402.06 | \$0.03 | \$424.87 | \$0.03 |
| Tobacco | Total | Per Household | Total | Per Household | Total | Per Household |
| Total Tobacco products and smoking supplies | \$80,893.85 | \$6.48 | \$85,180.48 | \$6.50 | \$89,227.37 | \$6.53 |
| Cigarettes | \$69,281.68 | \$5.55 | \$72,923.29 | \$5.57 | \$76,340.64 | \$5.59 |
| Other tobacco products | \$10,738.77 | \$0.86 | \$11,335.94 | \$0.87 | \$11,917.32 | \$0.87 |
| Smoking accessories | \$873.80 | \$0.07 | \$921.64 | \$0.07 | \$969.78 | \$0.07 |
| Miscellaneous | Total | Per Household | Total | Per Household | Total | Per Household |
| Lotteries and parimutuel losses | \$12,535.34 | \$1.00 | \$13,247.53 | \$1.01 | \$13,922.28 | \$1.02 |
| Online entertainment and games | \$1,925.76 | \$0.15 | \$2,038.13 | \$0.16 | \$2,153.73 | \$0.16 |
| Legal fees | \$35,337.24 | \$2.83 | \$37,409.31 | \$2.86 | \$39,399.76 | \$2.88 |
| Funeral expenses | \$19,088.88 | \$1.53 | \$20,044.94 | \$1.53 | \$20,914.08 | \$1.53 |
| Safe deposit box rental | \$1,065.04 | \$0.09 | \$1,128.60 | \$0.09 | \$1,188.24 | \$0.09 |
| Checking accounts, other bank service charges | \$5,006.80 | \$0.40 | \$5,274.08 | \$0.40 | \$5,523.84 | \$0.40 |
| Cemetery lots, vaults, maintenance fees | \$1,756.15 | \$0.14 | \$1,854.09 | \$0.14 | \$1,945.44 | \$0.14 |
| Accounting fees | \$17,997.97 | \$1.44 | \$19,132.85 | \$1.46 | \$20,227.31 | \$1.48 |
| Miscellaneous personal services | \$815.69 | \$0.07 | \$871.58 | \$0.07 | \$927.27 | \$0.07 |
| Dating Services | \$168.35 | \$0.01 | \$177.38 | \$0.01 | \$186.34 | \$0.01 |
| Occupational expenses | \$12,464.32 | \$1.00 | \$13,267.15 | \$1.01 | \$14,078.91 | \$1.03 |
| Expenses for other properties | \$10,527.07 | \$0.84 | \$11,222.01 | \$0.86 | \$11,919.93 | \$0.87 |
| Credit card memberships | \$1,511.84 | \$0.12 | \$1,605.34 | \$0.12 | \$1,699.00 | \$0.12 |
| Shopping club membership fees | \$10,171.06 | \$0.81 | \$10,776.81 | \$0.82 | \$11,375.84 | \$0.83 |
| Cash contributions | \$525,547.01 | \$42.08 | \$557,479.89 | \$42.55 | \$588,286.24 | \$43.04 |
| Support for college students | \$21,340.61 | \$1.71 | \$22,714.12 | \$1.73 | \$24,046.11 | \$1.76 |
| Child support expenditures | \$36,923.71 | \$2.96 | \$39,027.31 | \$2.98 | \$41,169.71 | \$3.01 |
| Cash contributions to charities and other organizations | \$120,788.46 | \$9.67 | \$128,439.82 | \$9.80 | \$135,970.64 | \$9.95 |
| Cash contributions to church, religious organizations | \$182,221.45 | \$14.59 | \$193,424.52 | \$14.76 | \$204,123.60 | \$14.93 |
| Cash contributions to educational institutions | \$12,606.20 | \$1.01 | \$13,416.96 | \$1.02 | \$14,188.59 | \$1.04 |
| Cash contributions to political organizations | \$11,189.51 | \$0.90 | \$11,917.25 | \$0.91 | \$12,617.46 | \$0.92 |


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| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Weekly Consumer Spending Patterns STI: Spending Patterns, 2022 Q4 |  |  |  |  |  |  |
|  | 10 M |  | 15 Mi | Drive | 20 Mi | Drive |
| Miscellaneous, Continued | Total | Per Household | Total | Per Household | Total | Per Household |
| Other cash gifts | \$140,477.72 | \$11.25 | \$148,540.70 | \$11.34 | \$156,170.88 | \$11.43 |
| Personal insurance | \$104,845.19 | \$8.39 | \$111,300.67 | \$8.49 | \$117,616.58 | \$8.61 |
| Life, endowment, annuity, other personal insurance | \$97,071.84 | \$7.77 | \$103,077.42 | \$7.87 | \$108,946.83 | \$7.97 |
| Other nonhealth insurance | \$7,772.60 | \$0.62 | \$8,222.42 | \$0.63 | \$8,668.94 | \$0.63 |
| TOTAL SPENDING | \$9,666,383.67 | \$773.96 | \$10,237,533.54 | \$781.33 | \$10,792,974.94 | \$789.66 |

## STI: LandScape ${ }^{\text {TM }}$ - Lifestyle

 SegmentationA psychographic dataset with 72 lifestyle segments so that you can create your perfect customer profile

## Appendix

## STI: LandScape ${ }^{\text {TM }}$ - Methodology

## Your Data Building Blocks for Discovering the Attitudes that Influence Consumers' Purchases

STI: LandScape ${ }^{T M}$ is an innovative neighborhood segmentation system that first groups consumers by traditional geodemographic characteristics, and then offers companies the opportunity to further segment consumers by innovative lifestyle attitudes that influence consumers' distinctive purchasing styles.

The LandScape neighborhood segmentation system includes 15 categories and 72 segments - created by clustering consumers at the U.S. Census block group level who share similar geodemographic characteristics, including family status, affluence, age, ethnicity, and level of urbanization, and who are statistically different from other consumer segments.

In addition, unlike any other segmentation system, the LandScape product offers 21 optional Lifestyle and Environmental Indicators that deliver even more fine-grained consumer segmentation. These Indicators were created using data from leading U.S. organizations, such as the CDC, FBI, and USDA.

Also, STI partners with Mediamark Research to offer LandScape data users direct access to leading consumer survey data, covering every major purchasing category.

## Why Consumer Lifestyle Attitudes are Important?

For decades, retailers have used socio-economic-based market segmentation tools to identify who their customers are demographically and where they live geographically. But today's intensifying business challenges require even more sophisticated consumer segmentation.

Lifestyle and Environmental Indicators deliver a powerful new way to understand consumers' purchasing propensities. For example, one household may be the first to purchase new technology, while another may wait years to adopt new phones, TVs, and computers. One household may exercise regularly, while another prefers a sedentary lifestyle. One household could be influenced by the GLBT lifestyle, while another is more conservative. The LandScape product's innovative Indicators help make distinctions such as these among consumer groups.

For example, when comparing two typical families living in the same neighborhood, typical segmentation may find that they are both upper-middle-class, have 2.5 children, live in highly urban areas, and have 40-something heads-of-the-households. Demographically speaking, the they are the same. However, the LandScape Indicators also show that their attitudes are very different. One family votes conservatively and the other less conservatively. As a result, one household may be more likely to purchase a Lexus and the other a Cadillac - two similarly priced products
representing two different lifestyle choices. The LandScape indicators have the power to parse out these subtle consumer lifestyle differences so companies can make more informed and profitable business decisions.

## The LandScape Product's 15 Categories and 72 Segments Methodology

Neighborhood segmentation is fundamentally the science of differences. While it groups households together in a general "birds-of-a-feather" philosophy, it also separates consumers who are dissimilar. Along with the traditional socio-economic attributes that distinguish every household, each household also has a set of lifestyle attitudes that influence its residents' buying habits.

With this in mind, STI initially attempted to merge traditional demographic data with non-demographic "attitudinal" consumer data. However, this level of segmentation created about 500 neighborhood segments. This was not acceptable, because every segmentation system relies on an economics-of-scale rule. This rule dictates that each segment must have a significant enough base of similar customers to make the market worth targeting. As a result, STI first segmented U.S. neighborhoods at the block group level using STI: PopStats data and a classic segmentation methodology. Then STI created 21 Lifestyle and Environmental Indicators that can be appended onto the segments for more fine-grained segmentation.

The LandScape neighborhood categories and segments are created using a combination of two mathematical techniques: Factor Analysis, which is the process used to identify the primary factors that characterize neighborhoods, and Recursive Partitioning, which is the process used to refine those factors into smaller and more meaningful groups.

Factor Analysis. In most cases, only a handful of factors describe the majority of discrepancies between groups or events. Therefore, as STI's segmentation models progressed through their analysis, the models constantly evaluated which factors are the keys to describing and, more importantly, differentiating market segments. For example, they found the following demographic categories have the greatest impact on distinguishing neighborhood segments: age, income, ethnicity, education, marital status, dwelling type, and presence of children. In addition, factor analysis allows for many other demographic characteristics to enter into the neighborhood segmentation analysis.

Recursive Partitioning. In data analysis, recursive partitioning means to split a dataset into two or more subgroups to improve the homogeneity of each subgroup. The partitioning process recurs until a desired outcome is achieved: which, in the case of LandScape data, was when a reasonable size and number of market segments were created. The LandScape model was constructed by first identifying the factors that best subdivided the data into a set of groups. Then each subgroup was evaluated again with factor analysis to determine the best way to subdivide it, and so forth and so on. To insure that certain highly specialized sub-groups did not influence the factoring process, they were first removed from the equation (e.g., group quarters).

## Overview of the 15 STI: LandScape Neighborhood Categories STI:

LandScape's neighborhood segmentation system is formulated into 15 categories and 72 individual neighborhood segments - resulting in the grouping of consumers who share similar geodemographic characteristics and are statistically different from other neighborhood's segments. The 15 neighborhood categories have been segmented by STI: LandScape by traditional geodemographic factors, including family status, affluence, age, family status, ethnicity, and degree of urbanization. Here is a quick overview of STI: LandScape's 15 neighborhood segments.

Category A: Crème de la Crème. Urban neighborhoods with residents that measure far above average in all traditional classifications, including income, education, and family status.

Category B: Urban Cliff Climbers. Urban neighborhoods with residents that represent the definitive "working class," and are young and in pursuit of their individual American dreams.

Category C: Urban Cliff Dwellers. Urban neighborhoods with 30-somethings pursuing a comfortable, classically American, working-class lifestyle.
Category D: Seasoned Urban Dwellers. Urban neighborhoods predominately home to working class, mid-to-late-40-somethings, plus a high percent of residents who are 65-plus.

Category E: Thriving Alone. Neighborhoods distinguished by a large number of residents who are flourishing in solitary, highly urban, high-income lifestyles.
Category F: Going It Alone. Urban neighborhoods that are a testament to the opportunities available to Americans who, even without higher educations, can live comfortable lives alone.

Category G: Struggling Alone. Urban neighborhoods where the single residents with minimal education and many children are struggling alone financially.
Category H: Single in the Suburbs. Residents of these suburban neighborhoods are among the lower income levels of modern suburbia, but are neither rich, nor poor.

Category I: Married in the Suburbs. These suburban neighborhoods are home to upper-middleclass residents with high incomes, married-couple households, and white-collar jobs.

Category J: Retired in the Suburbs. Suburban neighborhoods with a 40-plus demographic, high incomes, few children, and a comfortable standard of living.
Category K: Living With Nature. Rural areas inhabited by a patchwork of people who have both chosen the rural lifestyle and whose vocations chose it for them.
Category L: Working With Nature. Rural areas home predominately to 40-plus-year-olds working the land for a living.
Category M: Harlem Gateway. Urban neighborhoods comprised predominantly of African Americans.
Category N: Espaniola. Urban neighborhoods that are home mainly to Hispanic Americans.

Category O: Specialties. Neighborhoods across the U.S. that are so unique they do not fit into easily definable groups, for example: rich and poor senior citizens, Asians, apartment dwellers, trailer park residents, military personnel, and college students.

## ADDITIONAL SUPPORT OR QUESTIONS

## CHILDCARE START-UP PARTNERS


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[^0]:    Childcare - Subsidized Model
    $\square$ Less than 1.0
    1.0 to 2.0
    2.0 to 3.0
    3.0 to 4.0

    - 4.0 to 5.0
    - 5.0 to 6.0
    - 7.0 to 8.0
    8.0 to 9.0
    9.0 or more

    Population Age 1-5
    1 Dot $=2$ Population Age 1-5

    Aberdeen
    15 Min Drive Time Demographics:

    Population: 30,407
    Population Density: 368
    Pop Growth, 5 Yr Forecast: 1.5\% Households: 13,103
    Avg HH Income: $\$ 80,920$
    Median HH Income: $\$ 65,117$
    Household Income \$75k+: 5,325
    \% Ane Under 5: 6.8\%

[^1]:    7/13/2023

